

ASX ANNOUNCEMENT

Notice under Section 708A(5)(e) of the Corporations Act

Brisbane, Australia, 22 March 2012

On 22 March 2012, Allied Healthcare Group limited (**Company**) issued 66,666,667 shares pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) the Company advises that the Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under the section 708 or 708A. By the Company giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. the Company issued the securities without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospect and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the securities.

Yours faithfully



Stephen Mann
Company Secretary
Allied Healthcare Group Limited

