AVEXA

Avexa Limited
ABN 53 108 150 750
576 Swan Street Richmond
Victoria Australia 3121

Telephone 61 3 9208 4300
Facsimile 61 3 9208 4146
Website www.avexa.com.au

27 April 2012

The Directors
Allied Healthcare Group Ltd
Level 1 / 197 Adelaide Terrace
Perth, Western Australia 6000
Fax: (08) 9266 0199

Market Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000
Fax: 1300 135 638

Dear Sirs

AVI Capital Pty Ltd – Notice of change of interests of substantial holder

Please see attached Form 604 – Notice of change of interests of substantial holder in respect of our holding in Allied Healthcare Group Ltd.

Yours faithfully,

Lee Mitchell
Company Secretary
AVEXA LIMITED

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	Allied Healthcare Group Limited
ACN/ARSN	088 221 078

1. Details of substantial holder (1)

Name	AVI Capital Pty Ltd and its parent company, Avexa Limited
ACN/ARSN (if applicable)	150 852 494 and 108 150 750 respectively

There was a change in the interests of the substantial holder on	24/04/2012
The previous notice was given to the company on	27/03/2012
The previous notice was dated	27/03/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid, Ordinary Shares	103,500,000	14.24%	98,517,000	12.47%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/04/2012	All parties mentioned at item 1 above	On-market sale of 3,500,000 ordinary shares	$98,100	3,500,000 ordinary shares	3,500,000
26/04/2012	All parties mentioned at item 1 above	On-market sale of 1,483,000 ordinary shares	$42,069	1,483,000 ordinary shares	1,483,000
27/04/2012	All parties mentioned at item 1 above	Dilution from rights issue	Not applicable		

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AVI Capital Pty Ltd	AVI Capital Pty Ltd	AVI Capital Pty Ltd	Registered Holder	98,517,000 ordinary shares	98,517,000

Avexa Limited	AVI Capital Pty Ltd	AVI Capital Pty Ltd	By virtue of section 608(3) of the Corporations Act (holder of all issued shares in AVI Capital Pty Ltd)	98,517,000 Ordinary Shares	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Avexa Limited	576 Swan Street, Richmond Victoria 3121
AVI Capital Pty Ltd	576 Swan Street, Richmond Victoria 3121

Signature

print name	Lee Mitchell	capacity	Company Secretary
sign here		date	27 April 2012