

ASX ANNOUNCEMENT

Notice under Section 708A(5)(e) of the Corporations Act

Brisbane, Australia, 20th July 2012

Allied Healthcare Group Limited (**Company**) issued 2,176,470 fully paid ordinary shares to the executives of the Company for achieving the key performance indicators stipulated in their contracts.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on section 708A(5) of the Corporations Act 2001 (Cth) (**Act**).

The Company hereby notifies ASX under section 708A(5)(e) of the Act that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
3. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospect and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares.

Yours faithfully



Stephen Mann
Company Secretary
Allied Healthcare Group Limited