

4 February 2013

Centralised Company Announcements Platform
Australian Stock Exchange
10th floor, 20 Bond Street
Sydney NSW 2000

Dear Sir / Madam,

Form 604 – Notice of change of interest of substantial holder

The Board of Directors of Allied Healthcare Group Ltd (ASX: AHZ) hereby lodges Form 604 on behalf of our substantial holders. The board advises the dilution of interests of the substantial holders is primarily due to the allotment of 144,760,000 shares via a share purchase plan on 29 January 2013.

Refer to the attached Form 604.

Yours sincerely

For and on behalf of Allied Healthcare Group Limited



Stephen Mann
Company Secretary



ABN 35 088 221 078

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Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Allied Healthcare Group Limited**ACN/ARSN **088 221 078****1. Details of substantial holder (1)**Name **The Metal Group Pty Ltd**ACN/ARSN (if applicable) **088 101 428**There was a change in the interests of the substantial holder on **29/01/2013**The previous notice was given to the company on **01/05/2012**The previous notice was dated **01/05/2012****2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid, Ordinary Shares	140,996,274	17.84%	155,773,299	15.05%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/09/2012	The Metal Group Pty Ltd	Sale of shares	\$21,601	771,475 Ordinary Shares	(0.09%)
21/12/2012	The Metal Group Pty Ltd	Acquisition in Share Placement	\$295,970	14,798,500 Ordinary Shares	-
29/01/2013	The Metal Group Pty Ltd	Acquisition in SPP	\$15,000	750,000 Ordinary Shares	-
29/01/2013	The Metal Group Pty Ltd	Dilution from SPP	-	155,773,299 Ordinary Shares	(2.36%)

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
The Metal Group Pty Ltd	The Metal Group Pty Ltd	The Metal Group Pty Ltd	Direct holding	155,773,299 Ordinary Shares	15.05%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
The Metal Group Pty Ltd	42 John Street, Cottesloe Western Australia 6011

Signature


print name

Gregory Brian Parker

Capacity

Company Secretary

sign here



date

30 / 01 / 2013

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Allied Health Group Limited

ACN/ARSN 088 221 078

1. Details of substantial holder (1)

Name AVI Capital Pty Ltd and its parent company, Avexa Limited

ACN/ARSN (if applicable) 150 852 494 and 108 150 750

There was a change in the interests of the substantial holder on

29/01/2013

The previous notice was given to the company on

07/12/2012

The previous notice was dated

05/12/2012

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares	81,689,680	10.19%	81,689,680	7.89%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
29/01/2013	AVI Capital Pty Ltd <AVI Capital Investment A/C> and its parent company Avexa Limited	Dilution following completion of recent share purchase plan	Nil	Nil	Nil

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AVI Capital Pty Ltd	AVI Capital Pty Ltd	AVI Capital Pty Ltd	Registered holder	81,689,680 ordinary shares	81,689,680
Avexa Limited	AVI Capital Pty Ltd	AVI Capital Pty Ltd	By virtue of section 608(3) of the Corporations Act (holder of all issued shares in AVI Capital Pty Ltd)	81,689,680 ordinary shares	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Avexa Limited	576 Swan Street, Richmond Victoria 3121
AVI Capital Pty Ltd	576 Swan Street, Richmond Victoria 3121

Signature

print name Lee Mitchell

capacity Company Secretary

sign here



date 30/01/2013

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **Allied Healthcare Group Ltd**ACN/ARSN **088 221 078****1. Details of substantial holder (1)**Name **McRae Technology Pty Ltd**ACN/ARSN (if applicable) **083 309 031**

There was a change in the interests of the substantial holder on

29/01/2013

The previous notice was given to the company on

22/03/2012

The previous notice was dated

22/03/2012**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	890,411,191	8.74%	1,035,171,191	7.51%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	McRae Technology Pty Ltd			77,055,941 ordinary shares	

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
McRae Technology Pty Ltd	McRae Technology Pty Ltd	McRae Technology Pty Ltd			

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:


Name	Address
McRae Technology Pty Ltd	6/117 Broadway, Nedlands, WA 6009

Signature

print name **RICHARD ATKINS**

capacity **COMPANY SECRETARY**

sign here



date **4 / 12 / 2013**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.