



ALLIED HEALTHCARE GROUP

ABN 35 088 221 078

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THE SAMPLE HILL
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SAMPLEVILLE VIC 3030

23 September 2013

Dear Optionholder

Notice to Optionholders of Non-Renounceable Rights Issue

Rights Issue

We write to you as the registered holder of options in Allied Healthcare Group Limited (**Company**) as at today's date.

On 23 September 2013 the Company announced that it is undertaking a fully underwritten, non-renounceable pro rata rights issue (**Rights Issue**). The Rights Issue comprises an offer of new fully paid ordinary shares in the Company (**New Shares**) on the basis of 1 New Share for every 5 ordinary shares in the Company held (**Entitlement**) by Eligible Shareholders (defined below) on the Record Date (defined below), at a price of \$0.05 per New Share.

Based on the current shares in the Company on issue, a total of 208,637,705 New Shares will be offered to raise a maximum of \$10,431,885 (before the costs of the Rights Issue).

Holders of shares in the Company as at 7.00pm (Sydney time) on 1 October 2013 (**Record Date**) with registered addresses in Australia, New Zealand, Hong Kong or Singapore will be eligible to participate in the Rights Issue (**Eligible Shareholders**).

Exercise of Options

If you wish to participate in the Rights Issue you need to exercise your options so that you are registered as a shareholder at 7.00pm (Sydney time) on the Record Date. Notice of exercise of options and payment of the exercise price of the Options should be received by Computershare Investor Services Pty Limited on or before 30 September 2013 as notices of exercise of options received after this date cannot be assured of the allotment of shares by the Record Date.

If you require an Option exercise form, please contact the Company on +61 (0) 8 9266 0100 or Computershare Investor Services Pty Limited on 1300 850 505 if within Australia or +61 (0)3 9415 4000 if outside Australia.

The Offer Document in relation to the Rights Issue will be lodged with ASX and will be available on both ASX website (www.asx.com.au) and on the Company's website (www.alliedhealthcaregroup.com.au). A copy of the Offer Document will be sent to Eligible Shareholders on 3 October 2013.

Timetable

Key dates for the Rights Issue are below:

Event	Date
Appendix 3B, section 708AA Cleansing Notice, notice to option holders and Offer Document lodged with ASX	23 September 2013
Notice of Rights Issue sent to Shareholders	24 September 2013
'Ex' Date (Shares trade on an 'ex' Entitlement basis)	25 September 2013
Record Date for determining Entitlements	1 October 2013
Offer Document despatched to Eligible Shareholders	3 October 2013
Closing Date (5pm Sydney time)	18 October 2013
New Shares quoted on a deferred settlement basis	21 October 2013
Company to notify ASX of under subscriptions (if any)	23 October 2013
Issue of New Shares pursuant to the Rights Issue	24 October 2013
Despatch holding statements	25 October 2013

The above dates are indicative only and may change without notice. The directors of the Company reserve the right to amend this indicative timetable at any time (subject to the Corporations Act and the ASX Listing Rules), to extend the Closing Date or to cancel the Rights Issue without prior notice in its absolute discretion. The commencement of quotation of New Shares is subject to confirmation from ASX.

Shareholders should consult their professional advisers in regards to the definition of 'Ex' Date and Record Date to ensure that their Entitlement is assured.

The directors of Company recommend that you to read the Offer Document carefully and seek advice from your financial adviser if you have any queries. This notice is to inform you of the Rights Issue. You are not required to do anything in respect to this letter.

Yours sincerely

Christopher Catlow
Chairman