

13 October 2015

Dear Shareholder,

Annual General Meeting 2015

I am pleased to invite you to Admedus' Annual General Meeting (**AGM**) to be held at 11:00am (WST) on 13 November, 2015 at the Duxton Hotel, 1 St Georges Terrace, Perth, Western Australia. Registration will be open in the Lower Lobby of the Duxton Hotel from 10:15am and refreshments will be provided.

The AGM provides the Board with the opportunity to present the Company's strategy and performance to you, and to listen and respond to your questions. Full details of the meeting and the resolutions that will be put to shareholders are set out in the enclosed Notice of Meeting.

If you cannot come to the meeting in person, your vote is still important to us and I urge you to complete, sign and return the enclosed proxy form by 11am (WST) on 11 November, 2015. You may also register your proxy electronically by accessing the following website: www.investorvote.com.au.

Your Directors are of the opinion that all resolutions which are proposed at the AGM are in the best interests of the company and its shareholders and therefore unanimously recommend that you vote in favour of the resolutions.

A recording of the AGM will be made available after the event for those unable to attend. Please visit <http://livestream.com/pav/AdmedusAGM2015> to access the video.

It's been a very exciting year for the company, with some significant milestones achieved. The next 12 months will be equally important, as we continue to focus on driving market expansion, increasing sales and expanding our product pipeline. We also anticipate some key results in our therapeutic vaccines and immunotherapy programmes.

The board, management and Admedus team thank you for your support. We look forward to meeting many of you in person again this year.

Yours sincerely,

Mr Christopher Catlow
Chairman

