

ASX RELEASE

NOTICES PROVIDING DETAILS OF SHAREHOLDINGS PRE AND POST CONSOLIDATION

Brisbane, Australia 26th November, 2015

Pursuant to ASX Listing Rule 3.17.1, Admedus Limited (ASX: AHZ) is pleased to announce that letters have been dispatched to shareholders today providing details of their shareholdings pre and post consolidation. A copy of the letter sent to shareholders is attached.

Follow us:

Twitter: @Admedus

Facebook: www.facebook.com/pages/Admedus

For more information, please contact:

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About Admedus Limited

Admedus (ASX: AHZ) is a specialist healthcare company. Our focus is on investing in and developing next generation technologies with world class partners, acquiring strategic assets to grow product and service offerings and expanding revenues from our existing, profitable medical sales and distribution business. The company has assets from research & development through clinical development as well as sales, marketing and distribution.

Admedus has commercialised its innovative tissue engineering technology for regenerative medicine in four continents. We also have a major interest in developing the next generation of vaccines with a Brisbane-based research group led by Professor Ian Frazer. The vaccine programmes target disease with significant global potential, such as Herpes and Human Papillomavirus.

Further information on the company can be found on www.admedus.com



Admedus Ltd
ABN 35 088 221 078

Update your information:



Online:
www.investorcentre.com/contact



By Mail:
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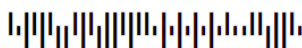
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AHZ

SHAREHOLDER NAME

SHAREHOLDER ADDRESS



Holder Identification Number (HIN)

Securities Sub-Register

CHESS

**PRE CONSOLIDATION
SHAREHOLDING**

400000

**POST CONSOLIDATION
SHAREHOLDING**

40000

26 November 2015

☐ For your security keep your SRN/HIN confidential

Dear Shareholder,

At the Annual General Meeting held on 13 November 2015, shareholders approved the resolution authorising a consolidation of the Company's Share Capital on a basis of 1 new share for every 10 shares held. Any resulting fractions of a share have been rounded up to the nearest whole number of shares.

Details of your Shareholding on a pre-consolidation and post consolidation basis are set out above.

If you have any queries please contact Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or 61 3 9415 4000 (outside Australia).

If you are a broker sponsored holder, you will also be forwarded a statement by the ASX after the end of the month.

Yours faithfully

Stephen Mann
CFO/Company Secretary