Appendix 4E Financial year ended 30 June 2012

Name of entity

ABN or equivalent company reference

95 009 211 474

Results for Announcement to the Market

				\$'000
Revenue from ordinary activities	up	27%	to	1,062,241
Profit after tax attributable to members	up	54%	to	112,943

Dividends / distrib	utions	Amount per security	Franked amount per security
Final dividend Interim dividend	(cents) (cents)	8.0 6.5	8.0 6.5
Previous correspor	ding period		
Final dividend	(cents)	6.5	6.5
Interim dividend	(cents)	5.5	5.5

Payment date of dividends	31 October 2012
Record date for determining entitlements to the final dividend	3 October 2012
Date for receipt of dividend reinvestment plan notices	3 October 2012

Dividend Reinvestment Plans

The company has a dividend reinvestment plan – Ausdrill Limited Dividend Reinvestment Plan (DRP) which is available for participation by all shareholders (subject to legal restraints applying in countries other than Australia). Participants will receive shares at a 2.5% discount to the weighted average market price of all shares traded during the five business days up to and including the record date for determining entitlements to the dividend. The Board is currently considering having the DRP underwritten and is seeking proposals from potential underwriters. A further announcement will be made in due course if a decision is made to proceed with the underwriting of the DRP.

Net tangible assets per share

	2012	2011
Net tangible asset backing per ordinary share	2.33	2.06

	The Annual	General	Meeting	will be	held	as	follows:
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Place	Duxton Hotel 1 St Georges Terrace Perth WA 6000
Date	23 November 2012
Time	16:00
Approximate date the Annual Report will be available	Late September 2012

This report is based on accounts that have been audited.

Domenic Santini Company Secretary Date:

28 August 2012