Appendix 4E Financial year ended 30 June 2013

Name of entity

| Ausd | rill | Limite | ed |
|------|------|--------|----|
| | | | |

ABN or equivalent company reference

95 009 211 474

Results for Announcement to the Market

| | | | | \$'000 |
|--|------|-------|----|-----------|
| Revenue from ordinary activities | up | 6.5% | to | 1,131,283 |
| Profit after tax attributable to members | down | 19.2% | to | 91,314 |

| Dividends / distribution | s | Amount per security | Franked amount per security |
|--------------------------|--------|---------------------|-----------------------------|
| ` | ents) | 5.5 | 5.5 |
| | ents) | 6.5 | 6.5 |
| Previous corresponding p | period | | |
| ` | ents) | 8.0 | 8.0 |
| | ents) | 6.5 | 6.5 |

| Payment date of dividends | 18 October 2013 |
|--|-----------------|
| | |
| Record date for determining entitlements to the final dividend | 4 October 2013 |

Dividend Reinvestment Plans

The company has a dividend reinvestment plan – Ausdrill Limited Dividend Reinvestment Plan (DRP) which is available for participation by all shareholders (subject to legal restraints applying in countries other than Australia). The Board has determined that the DRP will be suspended until further notice and that all dividends be paid in cash.

| Net tangible assets per share | | |
|---|--------|--------|
| | 2013 | 2012 |
| Net tangible asset backing per ordinary share | \$2.39 | \$2.33 |

| The Annual | General | Meeting | will be | held a | s follows: |
|------------|---------|---------|---------|--------|------------|
| | | | | | |

| Place | Duxton Hotel 1 St Georges Terrace Perth WA 6000 |
|--|---|
| Date | 21 November 2013 |
| Time | 10:00am |
| Approximate date the Annual Report will be available | Late September 2013 |

This report is based on accounts that have been audited.

Domenic Santini Company Secretary Date:

29 August 2013