

28 OCTOBER 2014

RESIGNATION OF NON-EXECUTIVE DIRECTOR

Ausdrill Limited (“Ausdrill” or the “Company”) announces that Mr Wal King has resigned as an independent non-executive director, Deputy Chairman and member of the remuneration committee of the Company with effect from today. Mr King has decided to focus on his other Board commitments.

Management and the Board extend their appreciation to Wal for his support and contribution to the Company and wish him the very best in his future endeavours.

Mr Terry O'Connor, the Chairman of Ausdrill Limited, said: *“Ausdrill has been fortunate to have a person of Wal King’s calibre on the Board of the Company for the last three years. I sincerely thank Wal for his service and wish him well in his future endeavours.”*

About Ausdrill

Ausdrill (ASX: ASL) is a diversified mining services company. Since its formation in Kalgoorlie in 1987, Ausdrill has grown significantly and now has operations across Australia, Africa and the United Kingdom. Ausdrill is a leader in providing services in contract mining, grade control, drill & blast, exploration, mineral analysis, procurement & logistics and manufacturing. The Ausdrill Group employs over 4,500 staff worldwide.

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