

31 OCTOBER 2014

RESULTS OF 2014 ANNUAL GENERAL MEETING

We wish to advise that, at the Annual General Meeting held on Friday 31 October 2014, and in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary:

Res 1: Adopt Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
129,018,160	1,719,586	492,272	2,006,077

The motion was carried on a show of hands as an ordinary resolution.

Res 2: Re-election of Mr Donald James Argent BCom, CPA, FAICD

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
167,492,619	455,941	128,747	2,045,570

The motion was carried on a show of hands as an ordinary resolution.

Res 3: Re-election of Mr Mark Anthony Connelly BBus, MAICD

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
119,759,698	48,193,862	123,747	2,045,570

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully
AUSDRILL LIMITED

A handwritten signature in black ink, appearing to read "DS", followed by a period.

DOMENIC SANTINI
Company Secretary

**BRINGING MORE
TO MINING**