

Notification of dividend / distribution

Update Summary

Entity name AUSDRILL LIMITED Security on which the Distribution will be paid ASL - ORDINARY FULLY PAID Announcement Type Update to previous announcement Date of this announcement Tuesday February 27, 2018 Reason for the Update Payment date changed from 30 March 2018 to 29 March 2018.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity AUSDRILL LIMITED

1.2 Registered Number Type ACN Registration Number

009211474

1.3 ASX issuer code ASL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Payment date changed from 30 March 2018 to 29 March 2018.

1.4b Date of previous announcement(s) to this update

Friday February 23, 2018

1.5 Date of this announcement

Tuesday February 27, 2018

1.6 ASX +Security Code ASL



ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending

ended/ending (date) Sunday December 31, 2017

2A.4 +Record Date

Friday March 16, 2018

2A.5 Ex Date Thursday March 15, 2018

2A.6 Payment Date Thursday March 29, 2018

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.03500000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution? No	
2A.12 Does the +entity have tax component information apart from franking?	
Part 3A - Ordinary dividend/distribution	
3A.1 Is the ordinary dividend/distribution estimated at this time? No	3A.1a Ordinary dividend/distribution estimated amount per +security AUD
3A.1b Ordinary Dividend/distribution amount per security AUD 0.03500000	
3A.2 Is the ordinary dividend/distribution franked? Yes	3A.2a Is the ordinary dividend/distribution fully franked? Yes
3A.3 Percentage of ordinary dividend/distribution that is franked 100.0000 %	3A.3a Applicable corporate tax rate for franking credit (%) 30.0000 %
3A.4 Ordinary dividend/distribution franked amount per +security AUD 0.03500000	3A.5 Percentage amount of dividend which is unfranked 0.0000 %
3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount AUD 0.00000000	
3A.7 Ordinary dividend/distribution conduit foreign income amount per security AUD 0.00000000	

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary