



21 June 2018

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

By e-lodgement: <https://www.asxonline.com>

Dear Sir

Notice of Change of Interests of Substantial Shareholder from Ausdrill Limited (ASX:ASL) for Golden Rim Resources Limited (ASX:GMR)

Attached is a completed and signed Form 604 Notice of Change of Interest of Substantial Shareholder for Golden Rim Resources Limited.

A copy of the Form 604 has been sent to the Company Secretary of Golden Rim Resources Limited.

Yours sincerely

Efstratios Gregoriadis
Company Secretary
AUSDRILL LIMITED



Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Golden Rim Resources Limited (ASX: GMR)

ACN/ARSN 006 710 774

1. Details of substantial holder (1)

Name Ausdrill Limited (ASX: ASL) (**Ausdrill**) and subsidiaries of Ausdrill as set out in Annexure A (referred to together as the **Ausdrill Group**)

ACN/ARSN (if applicable) 009 211 474

There was a change in the interests of the substantial holder on 19 Jun 2018
The previous notice was given to the company on 22 May 2018
The previous notice was dated 22 May 2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 15,347,758 | 5.04% | 29,305,516 | 9.2% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a related interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 19 Jun 2018 | Ausdrill International Pty Ltd (Ausdrill International) and other members of the Ausdrill Group | Pursuant to drill for equity arrangement with GMR | Drilling services to the value of \$460,606 | 29,305,516 Ordinary Shares | 29,305,516 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|--------------------------------|----------------|
| The Ausdrill Group | Ausdrill International | Ausdrill International | Pursuant to sections 608(1) or 608(3)(b) of the Corporations Act or as associates | 29,305,516 ordinary shares | 29,305,516 |

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of “associate” in section 9 of the Corporations Act 2001.
- (3) See the definition of “relevant interest” in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person’s votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of “relevant agreement” in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write “unknown”.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder) given by Ausdrill Limited and its subsidiaries.



Efstratios Gregoriadis
Company Secretary

21 June 2018

Date

| ENTITY NAME | AUSTRALIAN BUSINESS NUMBER (WHERE APPLICABLE) |
|--|--|
| African Mining Services (Ghana) Pty Ltd | 32 076 301 472 |
| African Mining Services Burkina Faso SARL | |
| African Mining Services Mali SARL | |
| African Mining Services Guinee SARL | |
| African Mining Services Senegal SUARL | |
| AMCG Limited | |
| Ausdrill Finance Pty Ltd | 90 159 906 395 |
| Ausdrill Ghana Pty Ltd | 67 053 575 518 |
| Ausdrill International & Management Services Pty Ltd | 68 074 414 387 |
| Ausdrill International Pty Ltd | 49 069 769 811 |
| Ausdrill Northwest Pty Ltd | 58 103 661 374 |
| Ausdrill Properties Pty Ltd | 92 104 659 074 |
| Ausdrill Tanzania Limited | |
| Ausdrill Utilities Pty Ltd | 99 103 016 771 |
| BTP Equipment Pty Ltd | 55 128 386 201 |
| BTP Parts Pty Ltd | 28 096 533 283 |
| Connector Drilling Pty Ltd | 14 148 853 561 |
| Drill Rigs Australia Pty Ltd | 99 128 786 603 |
| ACN 103 534 087 | 32 103 534 087 |
| Energy Drilling Australia Pty Ltd | 74 137 680 221 |
| Golden Plains Pty Ltd | 79 006 307 179 |
| Logistics Direct Limited | |
| MinAnalytical Holdings Pty Ltd | 21 147 048 075 |
| MinAnalytical Laboratory Services Australia Pty Ltd | 54 146 875 774 |
| Mining Technology & Supplies Ltd | |
| Power Solutions Africa SUARL | |
| Supply Direct Pty Ltd | 29 059 611 862 |
| Supply Direct South Africa Pty Ltd | 70 087 063 303 |
| SynegeX Holdings Pty Ltd | 11 103 420 971 |
| West African Mining Services Ltd | |