

## Appendix 4E

### Financial year ended 30 June 2019

Name of entity

<b>Ausdrill Limited trading as Perenti Global</b>
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ABN or equivalent company reference

<b>95 009 211 474</b>
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#### Results for Announcement to the Market

				<b>\$'000</b>
<b>Revenue</b> from continuing and ordinary activities	up	89.1%	to	1,638,392
<b>Profit</b> after tax from continuing operations	up	207.1%	to	182,281
<b>Profit / (loss)</b> after tax from discontinued operations	down	100.0%	to	nil
<b>Profit</b> after tax attributable to members	up	197.0%	to	181,326

<b>Dividends / distributions</b>	Amount per security	Franked amount per security
Final dividend (cents)	3.5	3.5
Interim dividend (cents)	3.5	3.5
Previous corresponding period		
Final ordinary dividend (cents)	1.5	1.5
Special dividend (cents)	2.0	2.0
Interim dividend (cents)	3.5	3.5

Payment date of dividends

23 October 2019
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Record date for determining entitlements to the final dividend

9 October 2019
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#### Dividend Reinvestment Plans

The Ausdrill Limited Dividend Reinvestment Plan (DRP) is currently suspended until further notice.

#### Net tangible assets per share

	<b>2019</b>	2018
Net tangible asset backing per ordinary share	<b>\$0.97</b>	\$2.14

The net tangible asset backing per ordinary share has decreased from the previous period due to the issue of shares to acquire Barmenco and the equity raising during the current period.

### Changes in controlled entities

On 31 October 2018, Ausdrill Limited successfully acquired Barmenco Holdings Pty Ltd ("Barmenco"), a specialist underground hard-rock mining contractor with operations predominantly in Australia as well as in Africa and India. The acquisition of Barmenco increased the Group's ownership of the African Underground Mining Services (AUMS) entities from 50% to 100%. For further information refer note 13 in the Annual financial report.

Underground Mining Alliance (UMA) a 70/30 operation between AUMS and Rocksure International, a Ghanaian Mining Contractor, was formed during the current period.

### Explanation of results

Profit from ordinary activities after tax includes a step acquisition gain on Ausdrill Limited's existing 50% share of the African Underground Mining Services (AUMS) entities of \$180.2 million, a gain on derecognition of foreign currency translation reserves as a result of the step acquisition of AUMS of \$18.2 million, an impairment expense on property, plant and equipment of \$49.3 million, inventory of \$54.4 million, other assets of \$9.9 million, and a net income tax benefit of \$60.6 million arising from the acquisition of Barmenco, tax effect of impairment, transaction costs and other, offset by African tax provisions.

### The Annual General Meeting will be held as follows:

Place	Duxton Hotel 1 St Georges Terrace Perth WA 6000
Date	1 October 2019
Time	11:00am (AWST)
Approximate date the Annual Report will be available	28 August 2019

This report is based on accounts that have been audited.



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 Strati Gregoriadis  
 Company Secretary

Date: 28 August 2019