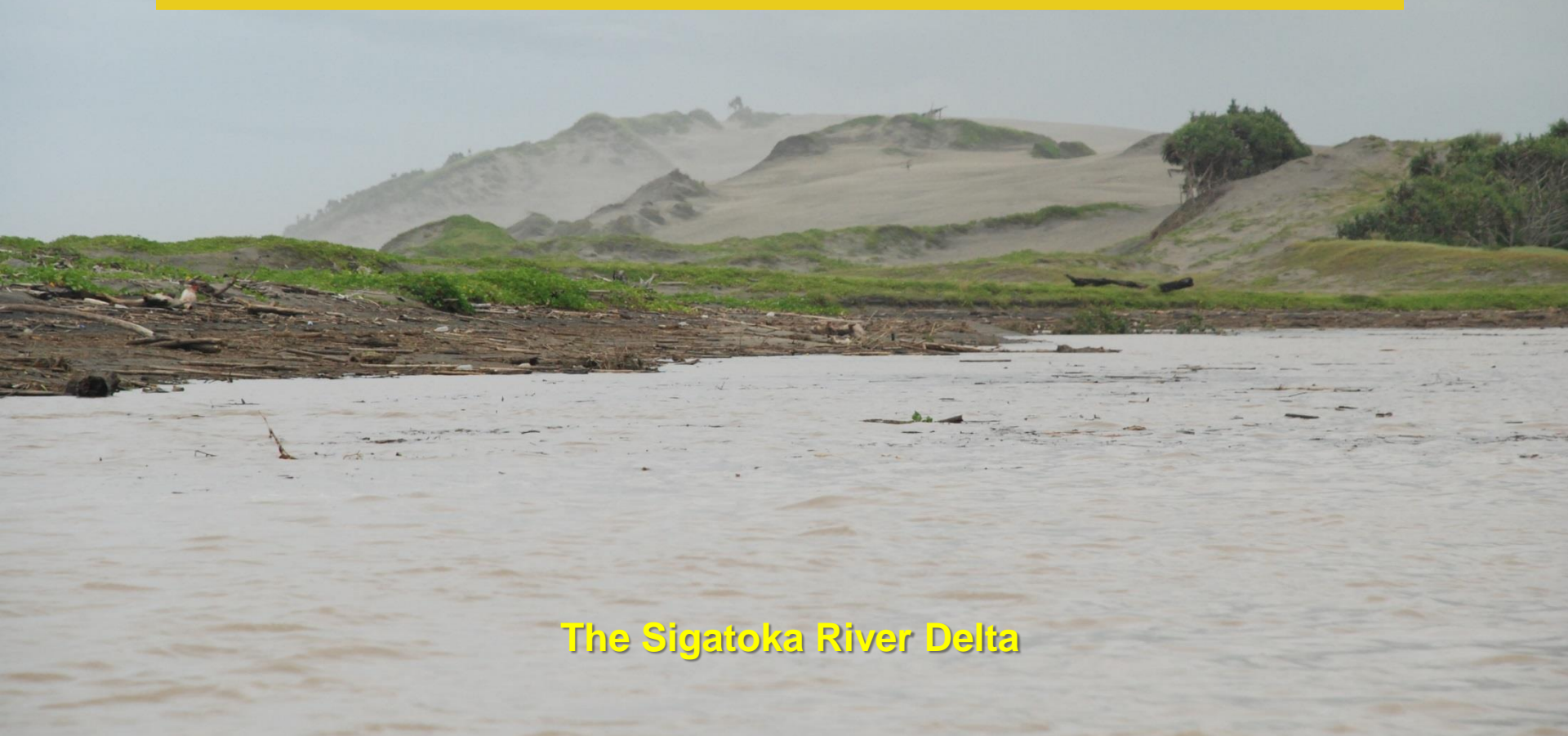


DOM E GOLD MINES LIMITED
THE NEW FORCE IN FIJIAN MINING

ASX: DME

24 November 2014



The Sigatoka River Delta

Disclaimer



This presentation has been prepared by Dome Gold Mines Limited ABN 49 151 996 566 ("Dome"). The information contained in this presentation is a professional opinion only and is given in good faith. Certain information in this document has been derived from third parties, though Dome has no reason to believe that it is not accurate, reliable or complete. It has not been independently audited or verified by Dome.

Any forward-looking statements included in this document involve subjective judgement and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of, or may be unknown to Dome. In particular, they speak only as of the data of this document, they assume success of Dome's strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties and risks. Actual future events may vary materially from the forward looking statements and the assumptions on which forward-looking statements are based. Recipients of this document ("Recipients") are cautioned to not place undue reliance on such forward-looking statements.

Dome makes no representation or warranty as to the accuracy, reliability or completeness of information in this document and does not take responsibility for updating or correcting any error or omission which may become apparent after this document has been issued. Any references to exploration target size and target mineralisation in this presentation are conceptual in nature only and should not be construed as indicating the existence of a JORC 2012 Code compliant mineral resource other than the initial Inferred and Indicated Resource estimates reported for the Sigatoka iron sand Project (see DME ASX announcement dated 9/10/14 for details).

To the extent permitted by law, Dome and its officers, employees, related bodies corporate and agents ("Agents") disclaim all liability, direct indirect or consequential (and whether or not arising out of the negligence, default or lack of care of Dome and/or any of its Agents) for any loss or damage suffered by a recipient or other persons arising out of, or in connection with, any use or reliance on this presentation or information.

About Dome

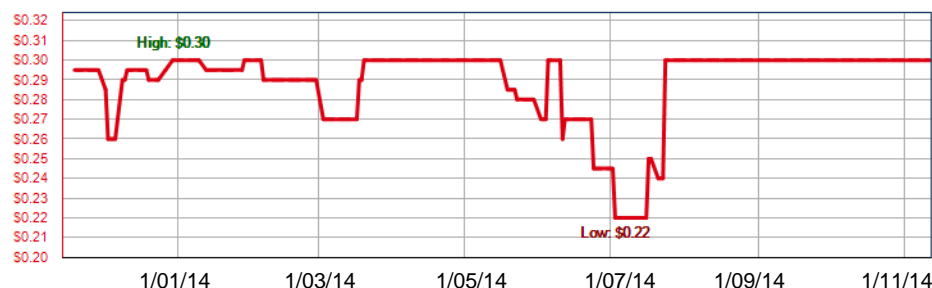


Dome Gold Mines:

- is an ASX listed (22 October 2013) Australian mining company
- has assets located in the highly mineralised islands of Fiji
- holds 100% interests in ironsand (magnetite), copper and gold projects in Fiji
- acquired the large Sigatoka ironsand project via Magma Mines merger in August 2014

Description	No
Quoted shares	126,785,019
Escrowed shares (22 October 2015)	86,320,000
TOTAL SHARES ON ISSUE	213,105,019
Options (20c – 30 September 2015)	10,148,395

Market Capital: \$63.9M (\$38.03M quoted)



ASX: DME

Cash as at 30 Sept 2014: \$1.234M

Dome's Business Plan



Dome aims to become the dominant player in the Fijian mining industry by:

1. Developing a robust magnetite (ironsand) dredging operation in the delta of the Sigatoka River (SPL1495) **in 2015-16**
2. Using the expected strong cash flow from Sigatoka to fuel future growth
3. Doubling iron ore production in 2017-18
4. Adding gold and copper production from its Ono Island epithermal gold and Nadrau porphyry copper-gold projects

- **Since its beginning 7 years ago Dome has been well supported by Japanese institutional and high net worth investors**
- **More recently, high net worth Chinese investors have come on board**
- **Since listing, Dome has traded consistently above its issue price**

Benefits of Fiji



- Democratically elected Government - 17/9/14
- Mining-friendly legal system and culture
- Corporate tax rate of 20%
- Well mineralised region
- Gold, silver, copper, polymetallic, ironsand and bauxite mines/deposits
- Low wage structure
- Skilled local workers



- ◆ Sigatoka Fe Sand Project recently acquired by Dome
- ◆ Other Dome Projects
- ★ Major mineral deposit/mine

Sigatoka Ironsand Project



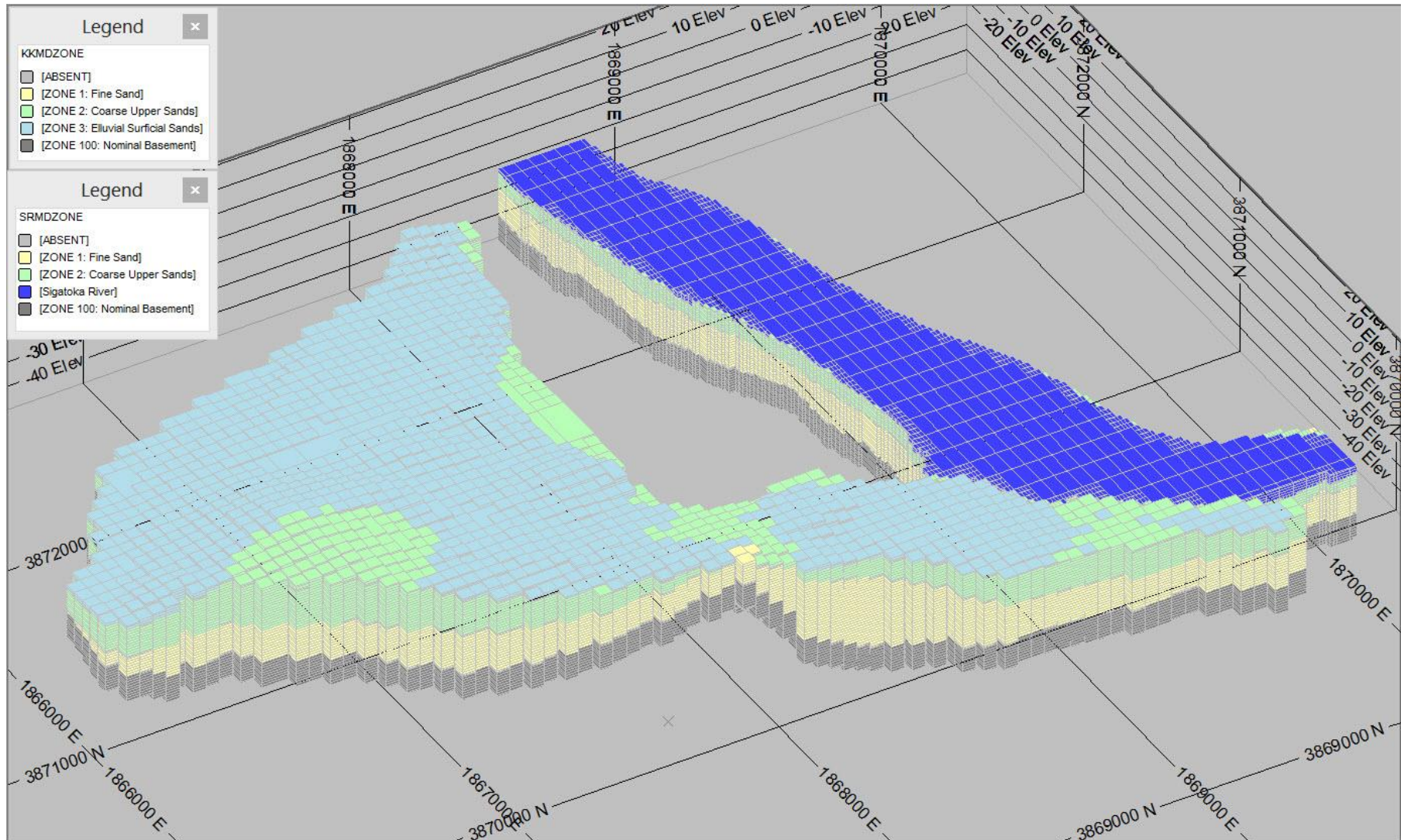
- Widely recognised as the best magnetite-bearing sand deposit in Fiji
- Initial Inferred & Indicated resource 131.6MT
- **Mining lease grant expected in early 2015**
- **Scope for 1 million tpa of magnetite-HM production**



Sonic drill rig is key to high quality resource estimation at Sigatoka



Sigatoka Ironsand Resource



Sigatoka SPL1495 Ironsand



Sigatoka comprises thick, clean sand deposits (low slimes: <7%) with high heavy mineral content ranging from 11.4% to 17.2%, including substantial magnetite (>1% to 11.5% @ 300 Gauss); maximum sand thickness is >35m



Layered magnetite-bearing sand deposits on Koroua Island (yet to be drilled)

Sigatoka Ironsand Project

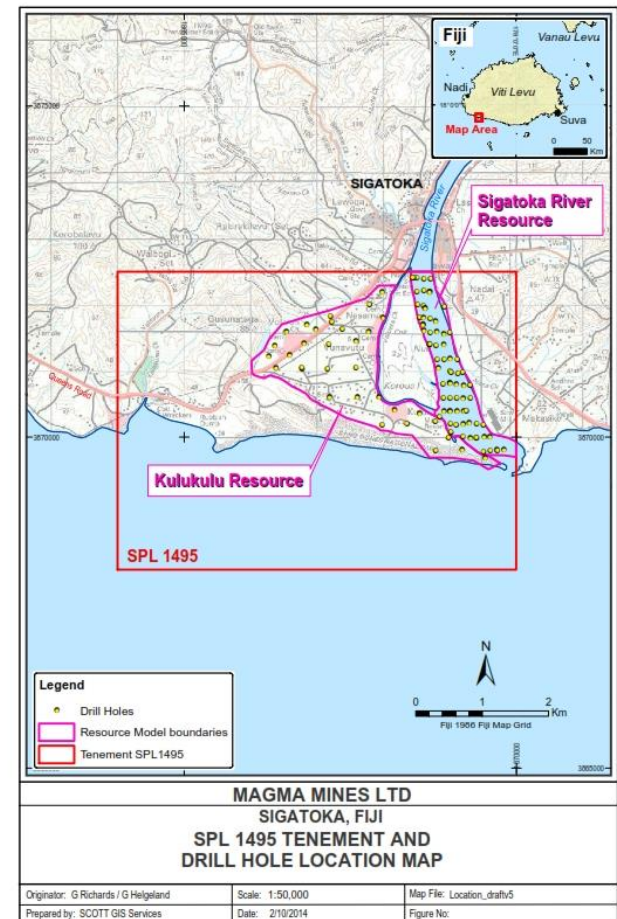


**Sigatoka is the key to strong, stable cash flow,
allowing Dome to grow organically with minimal dilution**

- Uncomplicated, low cost evaluation process
- Simple metallurgy (gravity + magnetic)
- First production from river bed & coastal dunes
- Low cost, dredging operation
- Fiji Government keen for river to be deepened
- Large untested potential on Koroua Is & offshore



Resource drilling in
Sigatoka River bed



Sigatoka Ironsand Resource



SIGATOKA RIVER INDICATED AND INFERRED RESOURCE ESTIMATE SUMMARIES

JORC Classification	ZONE	VOLUME (m3)	DENSITY (g/cm3)	TONNES (t)	HM TONNES (t)	MAG1 TONNES (t)	%HM Feed	%HM in Sand	+4mm Sand	1-4mm Sand	38micron-1mm Sand	-38micron	Average MAGSUS	%MAG1 in Feed	%V in MAG1	%TiO2 in MAG1	%Fe in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1	%P in MAG1	%S in MAG1
Indicated	Lower Fine Sand [ZONE 1]	10,455,000	1.8	18,819,000	2,176,686	344,765	11.6	15.8	8.7	10.5	73.1	7.6	16.6	1.8	0.35	6.6	56.4	4.6	3.8	0.06	0.92
	Upper Coarse Sand [ZONE 2]	3,616,875	1.8	6,510,375	749,895	98,882	11.5	19.7	17.5	20.3	58.3	3.9	14.3	1.5	0.36	6.6	57.1	4.2	3.7	0.07	0.57
	Subtotal	14,071,875	1.8	25,329,375	2,926,581	443,648	11.6	16.8	11.0	13.0	69.3	6.7	16.0	1.8	0.35	6.6	56.6	4.5	3.7	0.06	0.83
Inferred	Lower Fine Sand [ZONE 1]	2,547,188	1.8	4,584,938	488,976	75,814	10.7	15.7	10.4	13.1	68.6	7.9	12.9	1.7	0.36	6.6	56.9	4.4	3.7	0.06	1.08
	Upper Coarse Sand [ZONE 2]	749,063	1.8	1,348,313	145,771	15,437	10.8	19.9	21.1	20.9	53.5	4.5	11.7	1.1	0.36	6.6	57.4	4.3	3.8	0.07	0.36
	Subtotal	3,296,250	1.8	5,933,250	634,747	91,251	10.7	16.6	12.8	14.9	65.2	7.1	12.6	1.5	0.36	6.6	57.0	4.4	3.7	0.06	0.91
	TOTAL	17,368,125	1.8	31,262,625	3,561,328	534,899	11.4	16.8	11.3	13.4	68.5	6.8	15.4	1.7	0.4	6.6	56.7	4.5	3.7	0.1	0.8

KULUKULU INFERRED RESOURCE ESTIMATE SUMMARIES

JORC Classification	ZONE	VOLUME (m3)	DENSITY (g/cm3)	TONNES (t)	HM TONNES (t)	MAG1 TONNES (t)	%HM in Feed	%HM in Sand	+4mm Sand	1 - 4mm Sand	45micron - 1mm Sand	-45micron	Average MAGSUS	%MAG1 in Feed	%Fe in MAG1	%TiO2 in MAG1	%SiO2 in MAG1	%Al2O3 in MAG1
Inferred	Lower Fine Sands [ZONE 1]	26,503,750	1.8	47,706,750	6,482,038	1,371,544	13.6	17.0	4.2	9.4	79.6	6.8	19.4	2.9	53.8	6.5	7.7	4.5
	Upper Coarse Sands [ZONE 2]	23,972,500	1.8	43,150,500	9,044,127	1,120,794	21.0	24.4	3.3	6.7	85.3	4.7	21.7	2.6	53.8	6.5	8.0	4.4
	Elluvial Sands [ZONE 3]	5,166,250	1.8	9,299,250	1,723,947	243,101	18.5	25.0	6.5	9.3	72.6	11.5	19.7	2.6	53.9	6.5	7.8	4.5
	TOTAL	55,642,500	1.8	100,156,500	17,250,111	2,735,439	17.2	20.9	4.0	8.2	81.4	6.3	20.4	2.7	53.8	6.5	7.8	4.5

Note: The table presents the Indicated and Inferred estimates without rounding. This is not intended to convey or imply an increase in the precision of the estimates.

The cut-off grade used is 8% HM

Mag 1 represents magnetic minerals captured at 300 Gauss

Nasivi Delta Ironsand Project



SPL 1454

Covering deltas of Nasivi and Yaqara Rivers



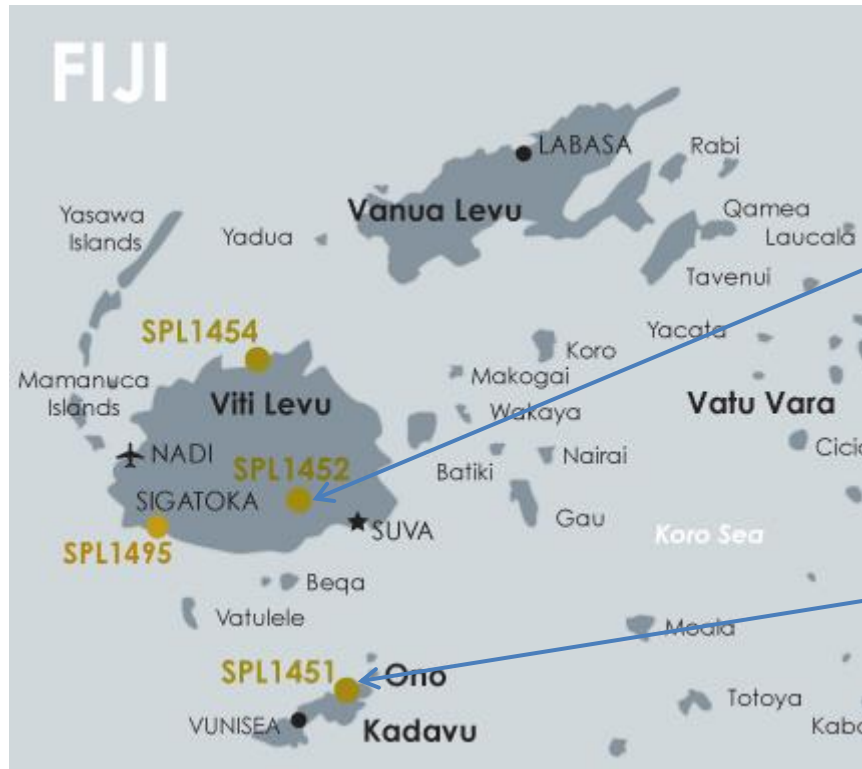
- Nasivi adds economies of scale to Sigatoka
- Best magnetite potential is offshore
- 127 offshore drill holes completed in shallow water
- Deep water potential to be tested in next stage of exploration

Nasivi – Yaqara could allow Dome’s iron ore production to double by 2017-18

Dome's Gold and Copper Projects



Wholly owned projects whose target models each have local examples



Nadrau Project

Commodities: Copper and gold

Status: **Exploration**

Target : Cu-Au porphyry

Example: Namosi

Ono Island Project

Commodities: Gold, silver

Status: **Exploration**

Target: Epithermal gold-silver

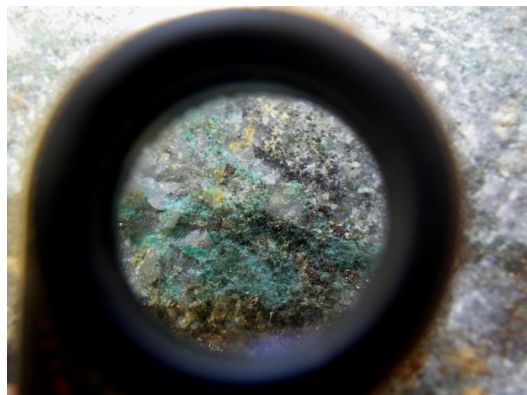
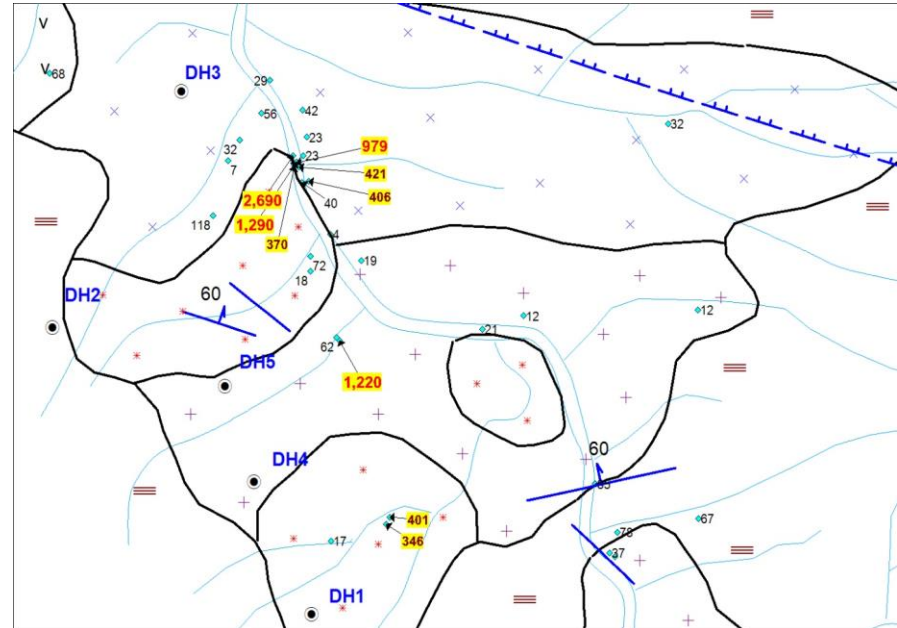
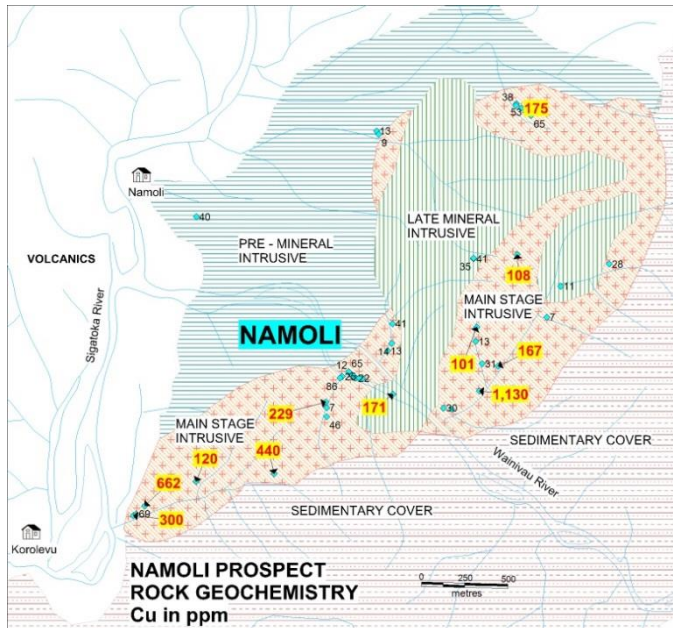
Example: Vatukoula

- **Nadrau:** Outcropping porphyry style copper mineralisation recently discovered
- **Ono Island:** Large high-sulphidation epithermal gold-silver system newly identified

Nadrau Porphyry Cu-Au Project



SPL 1452 – Namoli & Wainivau Cu-Au Prospects



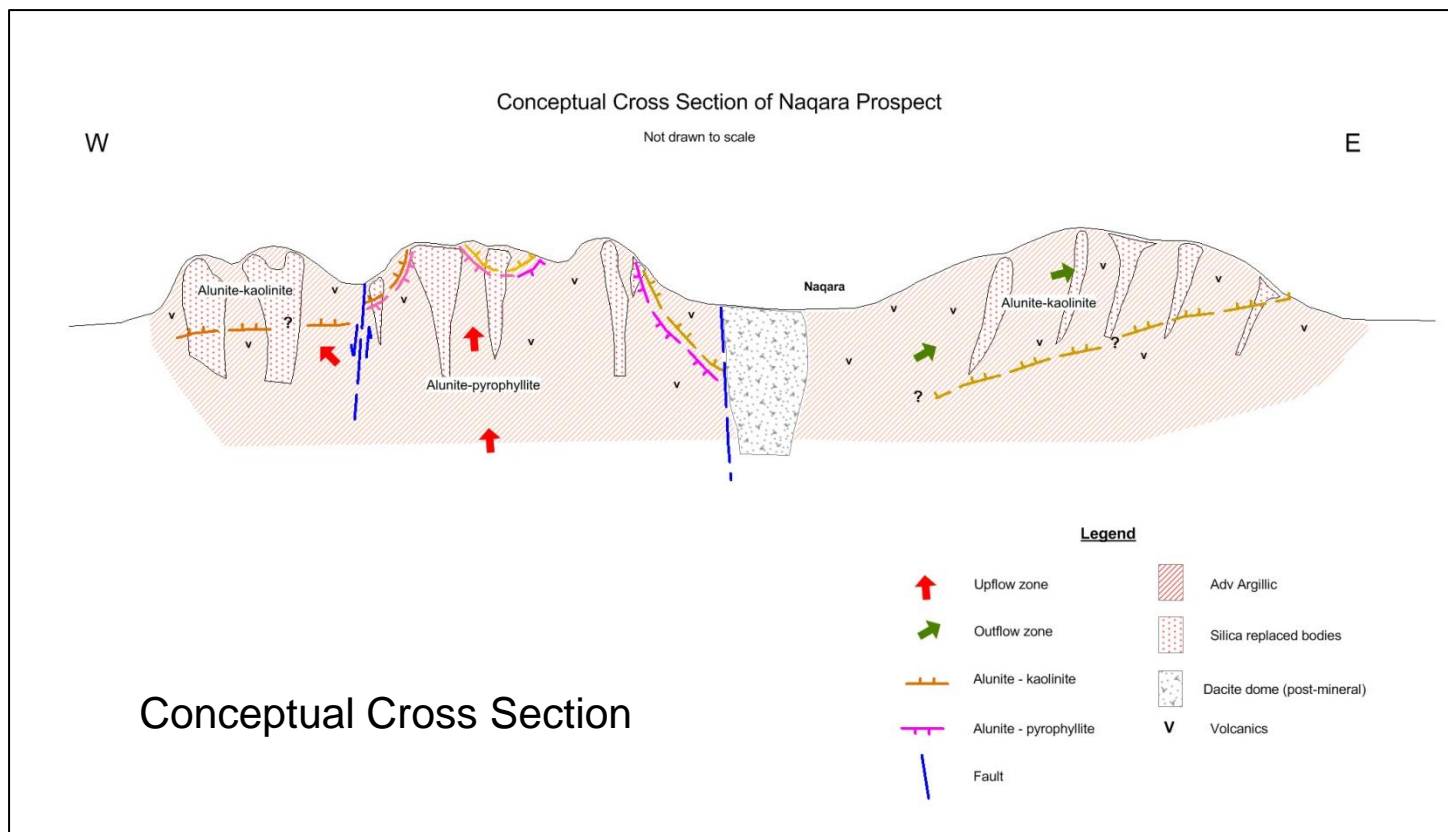
Malachite, chalcopyrite & magnetite discovered in porphyry intrusive outcrop at Wainivau

Ono Island Epithermal Project



SPL 1451

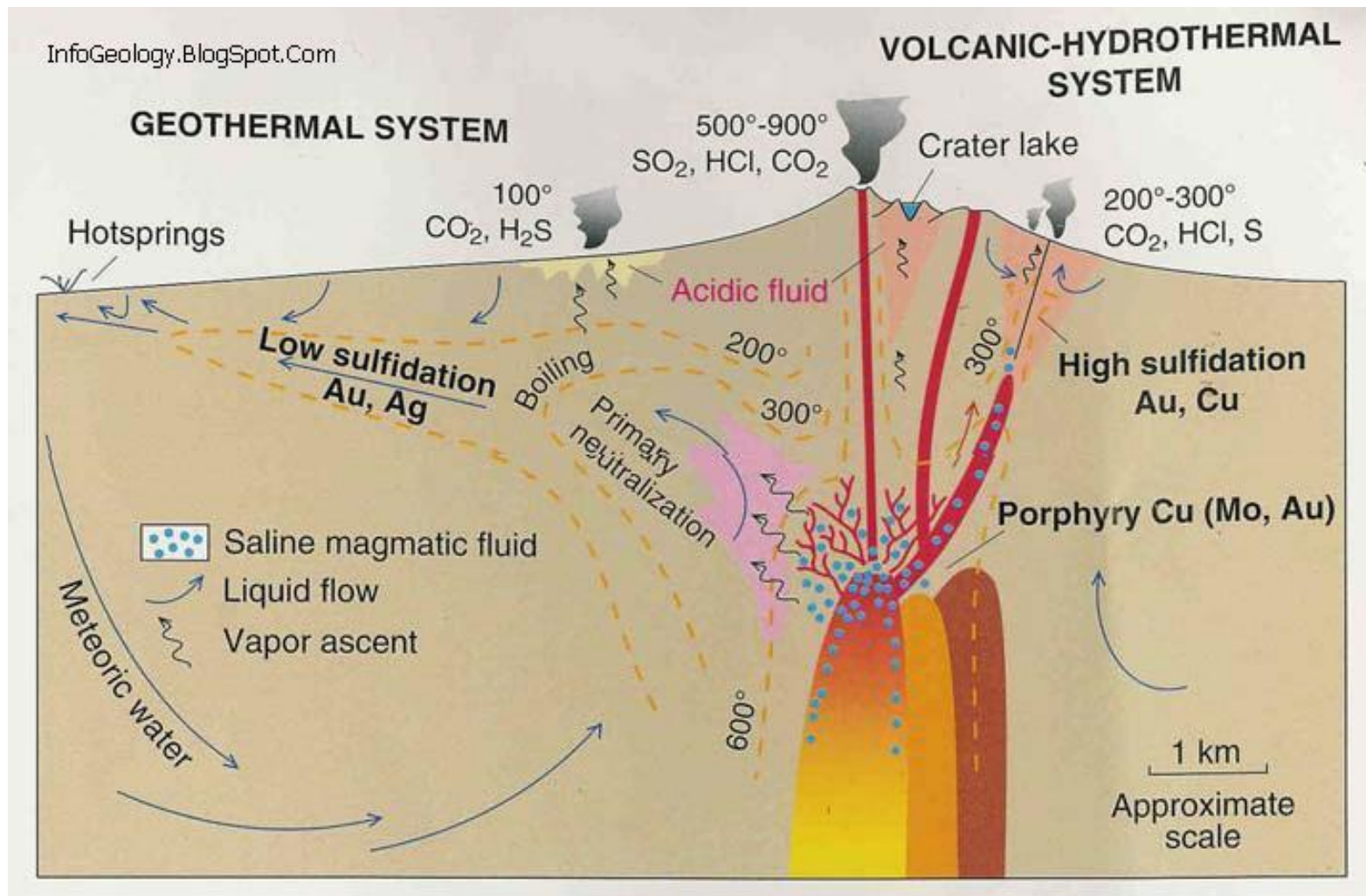
Naqara East and Naqara West High Sulphidation Epithermal Au-Ag Prospects



Ono Island Epithermal Project



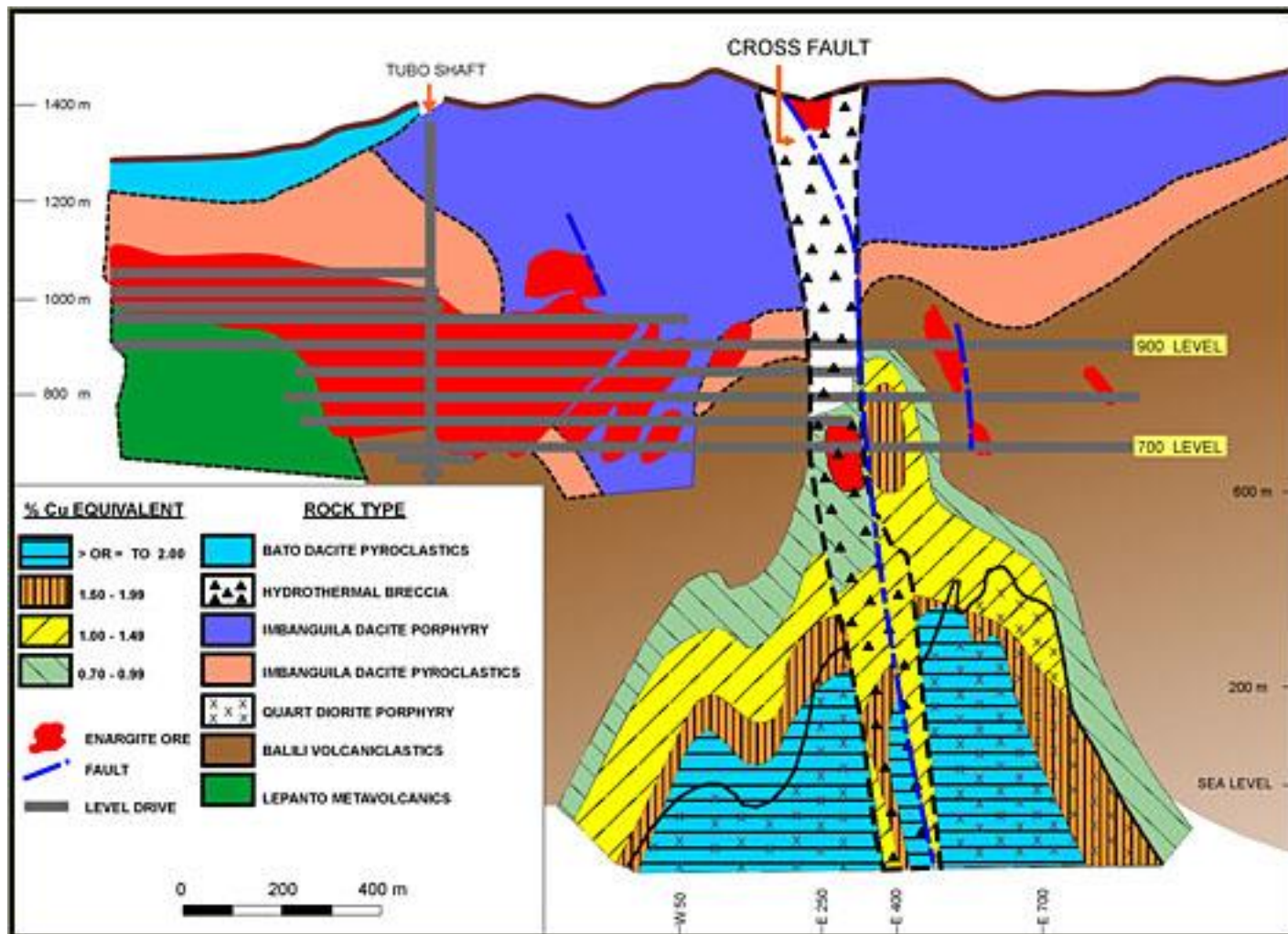
Conceptual Model of Porphyry/Epithermal System



Ono Island Epithermal Project



SPL 1451 – Ono Island:
Similar Geological & Structural Features to the Lepanto Cu-Au Mine, Philippines



Community Support



↑
From this - to this!



Foot bridge to Koroua Island



Modernize Village Police Post



New crossing to Koroua Island

What Sets Dome Apart?

- Focused company offering short term exposure to robust, competitive iron ore production
- Fiji is mining friendly, with an attractive, low cost investment environment
- Well defined targets, all with local examples
- Supportive major shareholders
- Simple business strategy –
 - *Develop Sigatoka ironsand as first priority*
 - *Explore and evaluate Nasivi ironsand as expansion opportunity*
 - *Advance Nadrau Copper and Ono Island Gold to “proof of concept” stage*
 - *Fund detailed exploration, resource drilling, evaluation and development of Nasivi, Ono and Nadrau from cash flow generated at Sigatoka*

Competent Person's Statement



Competent Person:

The contents of this presentation that relate to geology and exploration results are based on information compiled by Dome's CEO, John McCarthy, who is a Member of the Australasian Institute of Mining and Metallurgy.

Mr. McCarthy has sufficient experience relevant to the styles of mineralisation and types of deposits under consideration and to the activity being undertaken to qualify as a "Competent Person", as defined in 2012 edition of the Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC 2012 code). Mr. McCarthy indirectly holds shares in the Company and consents to the inclusion in this presentation of the matters compiled by him in the form and context in which they appear.

The resource estimates were reported in a release to the ASX dated 9/10/14 and this release should be referred to for Competent Person statements and JORC 2012 Table 1 disclosures.

Further details of JORC 2012 compliant information, such as Table 1 disclosures, can be found in Dome's previous ASX releases, quarterly activities reports or at the Company's website:
www.domegoldmines.com.au

Contacts



Dome Gold Mines Limited

ABN 49 151 996 566

Level 7, 71 Macquarie Street
Sydney NSW 2000 Australia

GPO Box 1759
Sydney NSW 2001 Australia

W www.domegoldmines.com.au

Investor Enquiries

Garry Lowder, Chairman

E glowder@domegoldmines.com.au

T +61 2 8203 5620

M +61 417 212 099

Jack McCarthy, CEO

E jack@domegoldmines.com.au

T +61 2 8203 5620

M +61 429 034 055

