Rule 5.5

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001,01/06/10

Name of entity

Dome Gold Mines Ltd

ABN	Quarter ended ("current quarter")
49 151 996 566	30 June 2015

Consolidated statement of cash flows

			Current quarter $A'000	Year to date (12 Months) $A'000
	Cash flows related to operating activities			
1.1	Receipts from product sales and related debtors			
1.2	Payments for	(a) exploration and evaluation	(137)	(945)
		(b) development		-
		(c) production		-
		(d) administration	(422)	(1,667)
1.3	Dividends received			-
1.4	Interest and other items of a similar nature received		7	26
1.5	Interest and other costs of finance paid			-
1.6	Income taxes paid			-
1.7	Other net tax received/(paid)		(3)	25
1.8	Other income received		4	29
	Net Operating Cash Flows		(551)	(2,532)
	Cash flows related to investing activities			
1.8	Payment for purchase of:	(a) prospects - Mining Leases		-
		(b) equity investments		-
		(c) other fixed assets	(2)	(11)
1.9	Proceeds from the sale of:	(a) prospects		-
		(b) equity investments		-
		(c) other fixed assets		-
1.10	Loans to other entities			-
1.11	Loans repaid by other entities			-
1.12(a)	Other - payment for deposits		-	(2)
1.12(b)	Cash received on acquisition of Magma Mines Ltd		-	2
	Net investing cash flows		(2)	(11)
1.13	Total operating and investing cash flows (carried forward)		(553)	(2,543)

1.13	Total operating and investing cash flows (brought forward)	(553)	(2,543)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	2,851	4,065
1.15	Proceeds from sale of forfeited shares		-
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings	(910)	(933)
1.18	Dividends paid		-
1.19	Other (provide details if material)		-
	- issue expenses paid	(309)	(440)
	- funds held on trust	412*	412
	Net financing cash flows	2,044	3,104
	Net increase (decrease) in cash held	1,491	561
1.20	Cash at beginning of quarter/year to date	742	1,671
1.21	Exchange rate adjustments to item 1.20	13	14
1.22	Cash at end of quarter	2,246	2,246

*Funds held on trust were used to issue shares on 1 July 2015

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter $A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	29
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transaction

N/A

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available $A'000	Amount used $A'000
3.1	Loan facilities	4,500	1,342
3.2	Credit standby arrangements	-	-

Estimated cash outflows for next quarter

		$A'000
4.1	Exploration and evaluation	140
4.2	Development	-
4.3	Production	-
4.4	Administration	410
	Total	**550**

Reconciliation of cash

	Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows	Current quarter $A'000	Previous quarter $A'000
5.1	Cash on hand and at bank	93	487
5.2	Deposits at call	2,153	255
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	**2,246**	**742**

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interest in mining tenements relinquished, reduced or lapsed				

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.2	Interest in mining tenements acquired or incresed				

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	**Preference** +**securities** (description)				
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions				
7.3	+ **Ordinary securities**	224,746,947	224,746,947	Fully Paid	Fully Paid
7.4	Changes during quarter (a) Increases through placements (b) Decreases through returns of capital, buy-backs (c) Increases through release and quotation of restricted securities (d) Increases through exercise of options	10,191,032 166,666	10,191,032 166,666	Fully Paid Fully Paid	Fully Paid Fully Paid

		Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.5	**+ Convertible debt securities** (description)	-	-	-	-
7.6	Changes during quarter (a) Increases through Issues (b) Decreases through securities matured, converted			Fully Paid	Fully Paid
7.7	**Options** (description and conversion factor) (each exercisable to convert to 1 fully paid ordinary share)	9,981,729		*Exercise price* *20 cents*	*Expiry date* *30/09/2015*
7.8	**Issued during quarter**				
7.9	**Exercised during quarter**	166,666		*20 cents*	
7.10	**Expired during quarter**				
7.11	**Debentures** (totals only)	-	-		
7.12	**Unsecured Notes** (total only)	-	-		

Compliance statemente

1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).

2 This statement does / ~~does not~~ * *(~~de~~lete one)* give a true and fair view of the matters disclosed.

Sign here: _____ Date: 30/07/2015

(~~Director~~/Company secretary)

Print name: Marcelo Mora

Notes

1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.

2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.

3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.

4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and AASB *1026: Statement of Cash Flows* apply to this report.

5 Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with