

Appendix 5B

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001,01/06/10

Name of entity

Dome Gold Mines Ltd

ABN

49 151 996 566

Quarter ended ("current quarter")

30 September 2015

Consolidated statement of cash flows

	Current quarter \$A'000	Year to date (3 Months) \$A'000
Cash flows related to operating activities		
1.1 Receipts from product sales and related debtors		
1.2 Payments for (a) exploration and evaluation	(131)	(131)
(b) development		-
(c) production		-
(d) administration	(456)	(456)
1.3 Dividends received		-
1.4 Interest and other items of a similar nature received	8	8
1.5 Interest and other costs of finance paid		-
1.6 Income taxes paid		-
1.7 Other net tax received/(paid)	3	3
1.8 Other income received - R&D refund	81	81
Net Operating Cash Flows	(495)	(495)
Cash flows related to investing activities		
1.8 Payment for purchase of: (a) prospects - Mining Leases		-
(b) equity investments		-
(c) other fixed assets	(1)	(1)
1.9 Proceeds from the sale of: (a) prospects		-
(b) equity investments		-
(c) other fixed assets		-
1.10 Loans to other entities		-
1.11 Loans repaid by other entities		-
1.12(a) Other - payment for deposits	(6)	(6)
1.12(b) Cash received on acquisition of Magma Mines Ltd	-	-
Net investing cash flows	(7)	(7)
1.13 Total operating and investing cash flows (carried forward)	(502)	(502)

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1.13	Total operating and investing cash flows (brought forward)	(502)	(502)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	100	100
1.15	Proceeds from sale of forfeited shares		-
1.16	Proceeds from borrowings		
1.17	Repayment of borrowings	(307)	(307)
1.18	Dividends paid		-
1.19	Other (provide details if material)		-
	- issue expenses paid	(94)	(94)
	- funds held on trust	-	
	Net financing cash flows	(301)	(301)
	Net increase (decrease) in cash held	(803)	(803)
1.20	Cash at beginning of quarter/year to date	2,246	2,246
1.21	Exchange rate adjustments to item 1.20	1	1
1.22	Cash at end of quarter	1,444	1,444

*Funds held on trust were used to issue shares on 1 July 2015

Payments to directors of the entity and associates of the directors
Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	42
1.24	Aggregate amount of loans to the parties included in item 1.10	

1.25 Explanation necessary for an understanding of the transaction

N/A

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	4,500
3.2	Credit standby arrangements	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation	135
4.2 Development	-
4.3 Production	-
4.4 Administration	353
Total	488

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	94	93
5.2 Deposits at call	1,350	2,153
5.3 Bank overdraft	-	-
5.4 Other (provide details)	-	-
Total: cash at end of quarter (item 1.22)	1,444	2,246

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interest in mining tenements relinquished, reduced or lapsed	SPL 1451*	Gasele Block within the Kndavu licence	4,440 hectares	3,028 hectares
	SPL 1452**	Central Viti Levu	42,570 hectares	33,213 hectares
	SPL 1454	Nasivi	100%	0%

* the Company relinquished the Gasele block in the Kandavu Island within SPL 1451

** the Company relinquished an area of 9,357 hectares in the central part of SPL 1452

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.2 Interest in mining tenements acquired or increased				

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Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference securities (description)				
7.2 Changes during quarter (a) Increases through issues				
(b) Decreases through returns of capital, buy-backs, redemptions				
7.3 + Ordinary securities	226,391,736	226,391,736	Fully Paid	Fully Paid
7.4 Changes during quarter (a) Increases through placements (b) Decreases through returns of capital, buy-backs (c) Increases through release and quotation of restricted securities (d) Increases through exercise of options	1,144,791 499,998	1,144,791 	Fully Paid Fully Paid	Fully Paid Fully Paid
	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
+ Convertible debt securities (description)	-	-	-	-
7.6 Changes during quarter (a) Increases through Issues (b) Decreases through securities matured, converted			Fully Paid	Fully Paid
7.7 Options (description and conversion factor) (each exercisable to convert to 1 fully paid ordinary share)			<i>Exercise price</i>	<i>Expiry date</i>
7.8 Issued during quarter				
7.9 Exercised during quarter	499,998		20 cents	
7.10 Expired during quarter				
7.11 Debentures (totals only)	-	-		
7.12 Unsecured Notes (total only)	-	-		

Compliance statemente

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does ~~not~~^{*} ~~(delete one)~~ give a true and fair view of the matters disclosed.

Sign here: _____

Date:

30/10/2015

(Director/Company secretary)

Print name: Marcelo Mora

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.
- 5 Accounting Standards ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with