

ASX ANNOUNCEMENT

8 AUGUST 2023

ISSUE OF SHARES AND LISTED OPTIONS

Pancontinental Energy NL has today lodged Appendices 2A and 3Y in relation to the issue of shares and listed options as approved in the Company's recent General Meeting held on 25 July 2023.

Details of the issues were disclosed in the Company's Notice of General Meeting lodged with ASX on 23 June 2023 and available at the link below: https://clients2.weblink.com.au/news/pdf 2%5C02678826.pdf

This announcement is authorised for release by the Company Secretary.

Pancontinental Energy NL Vesna Petrovic Company Secretary and Executive Director

PANCONTINENTAL ENERGY

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