



Announcement Summary

Entity name

PANCONTINENTAL ENERGY NL

Date of this announcement

Tuesday August 13, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options	50,000,000	13/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PANCONTINENTAL ENERGY NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95003029543

1.3 ASX issuer code

PCL

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Remuneration for ongoing corporate advisory services with Salient Corporate Pty Ltd.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

13/8/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Announcement lodged 13 August 2024 with Appendix 3G.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03500000

Expiry date

12/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PCL : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Remuneration for ongoing corporate advisory services with Salient Corporate Pty Ltd.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Purpose of the issue

Other

Additional Details

Remuneration for ongoing corporate advisory services with Salient Corporate Pty Ltd.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCLO : OPTION EXPIRING 08-AUG-2025	492,549,998
PCL : ORDINARY FULLY PAID	8,131,585,853

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PCLAD : OPTION EXPIRING 30-DEC-2026 EX \$0.007	140,000,000
PCLAE : OPTION EXPIRING 29-MAY-2027 EX \$0.016	70,000,000
PCLAA : OPTION EXPIRING 18-MAR-2028 EX \$0.035	40,000,000
PCLAF : OPTION EXPIRING 28-JUL-2027 EX \$0.0145	60,000,000
New class - code to be confirmed : Unlisted options	50,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

50,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No