

PANCONTINENTAL OIL & GAS NL

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ASX Companies Announcement Office

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PANCONTINENTAL APPOINTS REPRESENTATIVE IN NAMIBIA

Pancontinental Oil & Gas NL is very pleased to announce the appointment of a Namibiabased representative for the company's EL 0037 oil and gas exploration project offshore Namibia.

The appointee Mr Ger Kegge resides in Windhoek, the capital of Namibia. Mr Kegge has a M.Sc. degree in Mining Engineering and very wide international experience including more than 30 years in technical, supervisory and managerial positions with upstream companies of the Royal Dutch / Shell group of companies.

Mr Kegge has extensive experience in Namibia as the former Managing Director of Shell Exploration and Production Namibia B.V. and Shell Namibia Exploration B.V, and more recently as the Country Manager and Special Adviser for Tullow Oil plc in Namibia.

For Pancontinental, Mr Kegge will undertake an active role in exploration of the EL 0037 licence area as well as fulfilling a role in advisory and representative capacities.

Mr Barry Rushworth, CEO and Director of Pancontinental commented- "We are extremely fortunate to have a man of Mr Kegge's experience, capabilities and reputation join Pancontinental as our local representative in Namibia. Mr Kegge's extensive experience in Namibia will be of great benefit to the company as exploration proceeds in this very promising and active petroleum province."

Yours sincerely for and on behalf of **Pancontinental Oil & Gas NL**

Kestwall

Barry Rushworth, CEO and Director

The summary report on the oil and gas projects is based on information compiled by Mr R B Rushworth, BSc, MAAPG, MPESGB, MPESA, Chief Executive Officer of Pancontinental Oil & Gas NL. Mr Rushworth has the relevant degree in geology and has been practising petroleum geology for more than 30 years.

Mr Rushworth is a Director of Pancontinental Oil & Gas NL and has consented in writing to the inclusion of the information stated in the form and context in which it appears.