ASX ANNOUNCEMENT

28 JULY 2020

Expiry of Unlisted Options

Pancontinental Oil & Gas NL (ASX: PCL) advises that 52,390,244 unlisted options, exercisable at \$0.004 each and 100,000,000 unlisted options, exercisable at \$0.005 each have now expired.

Pancontinental has the following options on issue:

<u>Options</u>	Expiry	<u>Price</u>
78,926,830	24 July 2022	\$0.006
118,390,245	24 July 2022	\$0.006
72,500,000	11 December 2021	\$0.006

Approved for release by the Board of Pancontinental Oil & Gas NL

For and on behalf of Pancontinental Oil & Gas NL

Ernie Myers CEO & Executive Director

> Head Office - Level 1, 10 Ord Street, West Perth, Western Australia 6005 Postal Address - PO Box 1154, West Perth, Western Australia 6872 Telephone +61 8 6363 7090 Facsimile +61 8 6363 7099

ACN 003 029 543