





17th July 2015

COMPANY SNAPSHOT

Board of Directors

Alan Senior

Non-Executive Chairman

Gary Lethridge

Managing Director

Brian Dawes

Non-Executive Director

Karen Gadsby

Non-Executive Director

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ALLOTMENT OF PLACEMENT SHARES AND CLEANSING NOTICE

Talisman Mining Ltd (ASX: TLM – "Talisman" or "Company") is pleased to announce that it has issued today 17,021,277 Fully Paid Ordinary Shares (**Placement Shares**) at \$0.47 per share pursuant to the placement to strategic, professional and sophisticated investors announced on 10 July 2015.

A completed Appendix 3B in respect of the Placement Shares has been lodged with this announcement.

The shares above are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company therefore gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

- a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- c) as at the date of this notice there is no "excluded information" as defined in Section 708A(7) and (8) of the Act in relation to the Company.

Capital Structure

Shares on Issue: 148,559,904 (TLM)

Options on Issue: 7,250,000 (Unlisted)

ASX: TLM

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Daniel Madden Company Secretary & CFO Talisman Mining Ltd