TNG LIMITED

ASX ANNOUNCEMENT

2 August 2013

ASX CODE: TNG

REGISTERED OFFICE TNG Limited Level 1, 282 Rokeby Road

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ABN 12 000 817 023

DIRECTORS

Jianrong Xu Paul Burton Michael Evans Stuart Crow Rex Turkington Wang Zhigang

COMPANY SECRETARY Simon Robertson

PROJECTS

Mount Peake: Fe-V-Ti Manbarrum: Zn-Pb-Ag East Rover: Cu-Au McArthur: Cu Mount Hardy Cu-Au Sandover Cu-Au

CONTACT DETAILS

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SPP CLOSING DATE EXTENDED TO FRIDAY 9 AUGUST 2013

TNG Limited (ASX: TNG) advises that the closing date for its Share Purchase Plan (SPP) has been extended from 2 August 2013 to Friday 9 August 2013, to provide additional time for eligible shareholders to participate.

The revised timetable for the remainder of the offer period is set out below:

Date (and time if relevant)	Event
5pm WST, Friday, 9 August	Closing Date
2013	Application Forms together with payment by
	cheque or money order must be received by
	this time and date.
	NOTE: BPAY payments must be received by
	4pm WST, Friday, 9 August 2013 (which is when the BPAY system closes on the Closing
	Date).
Friday, 16 August 2013	Allotment Date
······, ······························	The date on which the New Shares and
	Options are expected to be allotted and any
	scale back of the New Shares and Options is
	announced.
Monday, 19 August 2013	Trading Date
	The date on which the New Shares and
	Options are expected to begin trading.
Monday, 19 August 2013	Despatch Date
	Transaction confirmations / holding
	statements will be sent to shareholders on or
	around this date.

TNG's shares remain in trading halt pending the release of an announcement in relation to the outcome of the Davis Samuel court action. An announcement regarding that matter is expected to be released prior to commencement of trading on Monday 5 August 2013.

END

Enquiries:

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