

Form **604**
Corporations Law
671B

Notice of change in interests of substantial holder

To: Company Name/Scheme: TNG Limited

ACN/ARSN 12 000 817 023

1. Details of substantial holder⁽¹⁾

WARREN WILLIAM BROWN AND MARILYN HELENA BROWN

Name _____

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 22/10/2013

The previous notice was given to the company on 16/05/2013

The previous notice was dated 16/05/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities ⁽⁴⁾	Previous notice		Present notice	
	Person's votes	Voting power ⁽⁵⁾	Person's votes	Voting power ⁽⁵⁾
ORDINARY	31,460,000	7.37% BASED ON 426,636,517 SHARES ON ISSUE	57,160,000	10.88% BASED ON 525,199,204 SHARES ON ISSUE

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change ⁽⁶⁾	Consideration given in relation to change ⁽⁷⁾	Class and number of securities affected	Person's votes affected
22/10/13	W & M BROWN ATF WWB INV P/L S/F	PURCHASE	\$1,156,500	ORDINARY 25,700,000	W & M BROWN ATF WWB INV P/L S/F

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽³⁾	Nature of relevant interest ⁽⁴⁾	Class and number of securities and Person's votes
				Ordinary Shares
WARREN WILLIAM BROWN AND MARILYN HELENA BROWN	WARREN WILLIAM BROWN AND MARILYN HELENA BROWN	WARREN WILLIAM BROWN AND MARILYN HELENA BROWN	REGISTERED HOLDER	10,474,861
W & M BROWN ATF WWB INV P/L S/F	W & M BROWN ATF WWB INV P/L S/F	W & M BROWN ATF WWB INV P/L S/F	REGISTERED HOLDER	46,685,139

5. Changes in association


The persons who have become associates⁽²⁾ of, ceased to be associates of, or have change the nature of their association⁽²⁾ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
WARREN WILLIAM BROWN AND MARILYN HELENA BROWN	C- IPAC SECURITIES PO BOX 342 BRISBANE QLD 4001


Signature

print name WARREN BROWN

capacity REGISTERED HOLDER/TRUSTEE

date:

21.11.2013.

DIRECTIONS

⁽¹⁾ If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

⁽²⁾ See the definition of "associate" in section 9 of the Corporations Law.

⁽³⁾ See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.

⁽⁴⁾ The voting shares of a company constitute one class unless divided into separate classes.