

MARKET RELEASE

10 July 2014

TNG Limited

TRADING HALT

The securities of TNG Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 14 July 2014 or when the announcement is released to the market.

Security Code: TNG

TNGO

Deanna Carpenter

Adviser, Listings Compliance (Perth)

TNGLIMITED

ARN 12 000 817 023

Level 1 282 Rokeby Road Subiaco WA 6008

PO Box 1126 Subiaco WA 6904

T +61 8 9327 0900

F +61 8 9327 0901

E corporate@tngltd.com.au

www.tngltd.com.au

10 July 2014

The Manager Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Attention: Deana Carpenter

By email

Dear Deanna

Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Company requests an immediate trading halt of its securities pending the release of an announcement in relation to an agreement in regard to potential off-take and financing for the Mount Peake and other projects which the Company considers material.

The Company requests the trading halt until an announcement is released to the market which is expected to be within the time limit imposed by the Listing Rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Robertson

Company Secretary

I Robertson.

