



9 September 2016

Notification – Postponement of General Meeting

TNG Limited (ASX: TNG) advises that the attached letter has been sent to TNG shareholders on 9 September 2016 as formal notification of the postponement of the General Meeting to consider the de-merger of its Northern Territory Base Metal Assets as required by its constitution. Please refer to the announcement made to ASX on 7 September 2016 for further details.

Paul E Burton
Managing Director

9 September 2016
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9 September 2016

Dear TNG Shareholder.

Re Postponement of General Meeting – Todd River Resources

TNG Limited (ASX: TNG or the Company) lodged a Notice of Meeting on 18 August 2016 convening a general meeting of Shareholders for 11.00am (WST) on 20 September 2016 (General Meeting) to consider the de-merger of its Northern Territory Base Metal Assets.

In the Notice of Meeting the Company advised that it has sought a Class Ruling from the Australian Taxation Office in respect of the de-merger proposal, and in particular to rule that there will be no unexpected adverse tax outcomes for shareholders from the proposed in-specie distribution.

The Company has received notification that a draft copy of the Class Ruling will not be received by the proposed date of the General Meeting, and may now take until November to be issued.

It is the Directors' view that, until such time as the draft Class Ruling has been issued in satisfactory form, it is in the best interests of TNG Shareholders to postpone the General Meeting to a later date. Accordingly, in accordance with Article 5.11 (e) of its constitution, the Company advises that the General Meeting will be postponed until 2.00pm (WST) on 29 November 2016 and will be held at The Celtic Club, 48 Ord Street, West Perth, WA 6005.

The deadline for the submission of proxy forms for the General Meeting will be extended from 11.00am (WST) on 18 September 2016 to 2.00pm (WST) on 27 November 2016.

Thank you for your continued support.

Yours Sincerely,



Paul E Burton
Managing Director

