

Market Announcement

31 July 2018

TNG Limited – Trading Halt

Description

The securities of TNG Limited (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 2 August 2018 or when the announcement is released to the market.

Security Code: TNG

Issued by

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31 July 2018

The Manager Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

Attention: James Rowe

By email

Dear James,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, TNG Limited (**Company**) requests a trading halt of its securities from ASX.

In accordance with ASX Listing Rule 17.1, the Company provides the following information regarding this request:

- 1. The reason for the trading halt is that the Company intends to make an announcement in relation to a major agreement for the Mount Peake project.
- 2. The Company requests that the trading halt continue until the earlier of commencement of trading on Thursday, 2 August 2018 or when the announcement referred to in paragraph 1 is released to the market.
- 3. The event which will end the trading halt is the announcement referred to in paragraph 1.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Robertson

Company Secretary

L'Robetson.