

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

9 September 2009

Sino Gas & Energy Holdings Limited

ADMISSION TO OFFICIAL LIST

Sino Gas & Energy Holdings Limited was admitted to the Official List of ASX Limited on Wednesday, 9 September 2009.

Official Quotation of the following securities will commence at 11:00 am E.S.T. (9:00 am W.S.T.) on Tuesday, 15 September 2009.

122,375,158

31,644,345

31,644,345

ordinary shares fully paid

options exercisable at \$0.25 on or before
30 June 2010options exercisable at \$0.50 on or before
31 December 2011

Security Code: SEH
 SEHO
 SEHOA

Hendrike Koehler
Adviser, Issuers (Perth)