



Ausdrill Limited
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ISSUE OF SHARES - AUSDRILL NON-RENOUNCEABLE ENTITLEMENT OFFER

Ausdrill Limited (ASX:ASL) advises that it has today issued 13,348,789 fully paid ordinary shares pursuant to its non-renounceable entitlement offer announced on 29 March 2010. Ausdrill now has 254,290,140 fully paid ordinary shares on issue.

As announced on 4 May 2010, it is expected that the shortfall of 7,530,019 shares will be issued to (or at the direction of) the underwriters on or before Tuesday 11 May 2010.

Yours faithfully

AUSDRILL LIMITED

DOMENIC SANTINI
Company Secretary