

ASX ANNOUNCEMENT

22 February 2011

SINO GAS – BROADCAST ON CERTIFIED RESERVES & UPDATED RESEARCH REPORT

Certification of Initial Reserves & Significant Increase in Project Value

Sino Gas & Energy Holdings Limited (Sino Gas; ASX: SEH), provides the opportunity to listen to an audio broadcast with Stephen Lyons, Managing Director and Gavin Harper, Chairman of Sino Gas.

In the audio broadcast, Sino Gas will discuss yesterday's announcement of Certified Initial Reserves and the 62% increase in Project Value.

The audio broadcast will be conducted on **Tuesday, 22 February 2011 at 10:15am (AEST)**.

To listen, copy the following details into your web browser: brr.com.au/event/75741

A replay of the broadcast will also be available at this link.

Patersons Research – Event Impact Update

Patersons Securities has produced an Event Impact Update Report related to yesterday's announcement of Certified Reserves.

The Update Report is available at www.sinogasenergy.com

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For more information, please contact:

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About Sino Gas & Energy Holdings Limited

Sino Gas & Energy Holdings Limited (ASX: SEH) is an Australian company focused on developing Chinese gas assets. The Company has operated in Beijing since 2005 and holds a portfolio of unconventional gas assets in China through Production Sharing Contracts (PSC's).

The PSC's are located in Shanxi province in the Ordos Basin and cover an area of over 3,700km². The Ordos Basin is the second largest onshore oil and gas producing basin in China. The area has mature field developments with an established pipeline infrastructure to major markets. Rapid economic development is being experienced in the provinces in which Sino Gas's PSC's are located and natural gas is seen as a key component of clean energy supply in China.

On Sino Gas's Tuban prospect, 10 wells have been drilled, the latest being TB-09 in Q4, 2010. Extensive seismic and other subsurface studies have also been conducted. Multiple wells have been flow tested with commercial flow rates achieved on many of the wells, including significant commercial rates on the TB-07 well.

The statements of resources in this Release have been independently determined to Society of Petroleum Engineers (SPE) Petroleum Resource Management Systems (SPE PRMS) standards by internationally recognized oil and gas consultants RISC Pty Ltd. Additional information on Sino Gas can be found at www.sinogasenergy.com