

23 NOVEMBER 2011

RESULTS OF 2011 ANNUAL GENERAL MEETING

We wish to advise that, at the Annual General Meeting held on Wednesday 23 November 2011, and in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary:

1) **Adopt Remuneration Report**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
126,360,807	31,504,355	11,169,021	779,871

The motion was carried on a show of hands as an ordinary resolution.

2) **Re-election of Mr Terence Edward O'Connor AM QC**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
193,311,713	12,869,771	229,226	1,663,238

The motion was carried on a show of hands as an ordinary resolution.

3) **Re-election of Mr Mason Gordon Hills**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
205,181,002	1,017,479	229,226	1,646,241

The motion was carried on a show of hands as an ordinary resolution.

4) **Issue of Share Appreciation Rights to Mr Ronald George Sayers**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
150,303,824	15,418,531	630,047	3,777,179

The motion was carried on a show of hands as an ordinary resolution.

5) **Amendments to the Company's Constitution**

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Abstain	Proxy's discretion
202,387,679	521,603	625,711	4,538,955

The motion was carried on a show of hands as a special resolution.

Yours faithfully
AUSDRILL LIMITED



DOMENIC SANTINI
Company Secretary