



PANCONTINENTAL

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ASX Announcements

Results – General Meeting of Shareholders

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were passed on a show of hands. The proxies cast for each resolution were as follows:

Resolution 1 – Ratification of the first tranche of the Placement Shares

Valid proxy votes received in relation to the Resolution were:

	Voted	%
a) For	262,322,427	98.6
b) Against	2,849,256	1.1
c) Open votes in favour of Chairman	782,980	0.3
d) Abstain	5,500	0.0

Resolution 2 – Approval to issue the second tranche of the Placement Shares

Valid proxy votes received in relation to the Resolution were:

	Voted	%
a) For	259,656,297	97.6
b) Against	5,515,386	2.1
c) Open votes in favour of Chairman	782,980	0.3
d) Abstain	5,500	0.0

Resolution 3 – Approval for RB Rushworth to participate in the Second Tranche Placement

Valid proxy votes received in relation to the Resolution were:

	Voted	%
a) For	129,194,462	96.6
b) Against	3,725,894	2.8
c) Open votes in favour of Chairman	782,980	0.6
d) Abstain	0	0.0
e) Excluded	132,256,827	N/A

Resolution 4 – Approval for EA Myers to participate in the Second Tranche Placement

Valid proxy votes received in relation to the Resolution were:

		Voted	%
a)	For	129,194,462	96.6
b)	Against	3,725,894	2.8
c)	Open votes in favour of Chairman	782,980	0.6
d)	Abstain	0	0.0
e)	Excluded	132,256,827	N/A

Resolution 5 – Approval for HD Kennedy to participate in the Second Tranche Placement

Valid proxy votes received in relation to the Resolution were:

		Voted	%
a)	For	129,194,462	96.6
b)	Against	3,725,894	2.8
c)	Open votes in favour of Chairman	782,980	0.6
d)	Abstain	0	0.0
e)	Excluded	132,256,827	N/A

For an on behalf of
Pancontinental Oil & Gas NL



EA Myers
Finance Director