



**PANCONTINENTAL**

**PANCONTINENTAL OIL & GAS NL**

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14 June 2012

Company Announcements Office  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs

**Notice under section 708A of the Corporations Act 2001 (Cth) (Act)**

On 14 April 2012 Pancontinental Oil & Gas NL (Pancontinental) issued 750,000 fully paid ordinary shares (shares) pursuant to the exercise of 750,000 options each exercisable at \$0.059 per option and expiring on 28 November 2012. The issue of the options was made pursuant to a shareholder resolution at the 2007 Annual General Meeting.

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act

For and on behalf of  
**Pancontinental Oil & Gas NL**

**V Petrovic**  
**Company Secretary**