

ASX Companies Announcement Office

EXPIRY OF UNLISTED OPTIONS

Pancontinental (**ASX: PCL**) advises that the 2,250,000 unlisted options, approved by shareholders at the 2011 Annual General Meeting, and exercisable at \$0.1225 each, (PCLAI) have now expired.

Pancontinental still has on issue 2,750,000 options exercisable at \$0.123 each on or before 29 November 2016.

For and on behalf of
Pancontinental Oil & Gas NL

Head Office - Ground Floor, 288 Stirling Street, Perth, Western Australia 6000
Postal Address - PO Box 8260, Perth Business Centre, Western Australia 6849
Telephone +61 8 9227 3220 Facsimile +61 8 9227 3211

ACN 003 029 543
www.pancon.com.au