

AMENDED ACTIVITIES REPORT FOR MARCH QUARTER 2015

HIGHLIGHTS

Sigatoka Project:

- Pre Feasibility Study concluded
- SPL1495 three year renewal application submitted
- EIA report approval process underway

Corporate:

- \$742,000 cash position as at 31 March 2015

JUNE 2015 QUARTER – PLANNED ACTIVITIES

- Obtain renewal of SPL1495
- Undertake sonic drilling to expand initial JORC 2012 resource at Sigatoka
- Submit application for a Mining Lease at Sigatoka
- Commence preparations for IP survey at Ono Island

Dome Gold Mines Limited (“Dome” or “the Company”) (ASX: DME) is pleased to report on activities at its heavy mineral iron sand, copper and gold projects in Fiji for the period ended 31 March 2015.

During the Quarter the company announced the completion of a positive Preliminary Feasibility Study on 24 March 2015 on its Sigatoka Project in Fiji. Key parameters to emerge from the PFS are:

PRODUCTION

- Mining by conventional dredging with standard gravity and magnetic processing
- Magnetite sand: 351,000 tpa @ >58% Fe
- Non-magnetic heavy mineral concentrate: 260,000 tpa
- Industrial sand: 1,960,000 tpa
- Gravel: 684,000 tpa

ECONOMICS

- NPV_{7.5%} (pre-tax, ungeared basis): \$US236.9 million
- IRR: 55%
- CAPEX: \$US83.2 million
- Payback: less than 2 years

Although the iron ore price has been in decline recently, due to market saturation, the potential to generate stable revenue by producing multiple products for sale, as well as its coastal location, give the Sigatoka Project commercial advantages that other iron ore projects do not possess. All the material assumptions underpinning the forecast financial information in the initial public report (see ASX releases dated 10 October 2014 and 24 March 2015) continue to apply and have not materially changed.

An application for renewal of the Special Prospecting Licence (SPL) is presently being processed by the Mineral Resources Department and an Environmental Impact Assessment report is being reviewed by the Department of Environment as part of its approval process. The Company has also held a series of community education meetings to explain the project to the local communities within the SPL and has engaged a community relations expert to ensure community concerns are heard and acted upon.

EXPLORATION

The March Quarter falls within the wet season in Fiji and field exploration activities are suspended during this time.

Exploration Plans – June Quarter 2015

When renewal of SPL 1495 (Sigatoka Project) is granted plans are in place to undertake addition sonic drill programs to obtain data that will be used to expand the initial JORC 2012 resource estimate.

Exploration is proposed on the Ono Island (SPL 1451) high sulphidation gold-silver project, incorporating the Naqara prospect, and the Nadrau (SPL 1452) porphyry copper-gold project, incorporating the Namoli and Wainivau prospects. This will initially involve completion of Induced Polarisation and ground magnetometer surveys. Based on interpretation of these data targets will prioritised for exploration diamond drilling.

CORPORATE


Share Placements

Subsequent to the end of the quarter, the Company reached agreement to place 769,230 new fully paid ordinary shares for a total consideration of \$199,999.80, a further 3,384,052 new fully paid ordinary shares for a total consideration of \$913,694.04 and another 774,334 new fully paid ordinary shares for a total consideration of \$232,300.20 from professional and sophisticated investors.

Cash position

As at 31 March 2015, Dome held \$742,000 in cash. This amount has since been enhanced by placements in April, as detailed above.

For further information about Dome and its projects, please refer to the Company's website [www.domegoldmines.com.au] or contact the Company at (02) 8203 5620.



J V McCarthy
Chief Executive Officer

COMPETENT PERSON'S STATEMENT:

The information in this report that relates to Exploration Results is based on information compiled by John McCarthy, who is Chief Executive Officer of the Company. Mr McCarthy is a geologist who is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activities which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr McCarthy indirectly holds shares in the Company and consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

ABOUT DOME

Dome is an Australian mining company, which listed on the ASX on 22 October 2013. The Company is focussed on gold, copper and mineral sands in Fiji, where it holds four highly prospective exploration tenements. The Company's objective is to become a major force in the mining industry of Fiji by the discovery and development of mineral resources within its Fijian tenements.

On 25 August 2014 Dome shareholders approved the merger of Dome with Magma Mines Ltd, owner of the Sigatoka project and this is now the Company's flagship project in Fiji. Sigatoka is a mineral sand project containing abundant heavy metals including magnetite. Drilling to establish an interim resource estimate for the project has been completed, and further drilling is expected to enhance the resource base substantially. Commencement of production at Sigatoka by conventional dredging and wet processing is anticipated within two years.

Our other projects are the Nasivi-Yaqara Delta heavy mineral sand project, the Ono Island epithermal gold project, which bears similarities to the Emperor Gold Mine at Vatukoula, and Nadrau porphyry copper-gold project, which may be like that at the nearby Namosi Project.

Dome's Board and Management team has a high level of experience in Fiji, and Dome has been actively exploring in Fiji since 2008.

DOMES MINES LTD TENEMENT SCHEDULE

Tenement	Location	Holder	Area (Ha)	Expiry Date	Interest %
SPL 1451	Kadavu Island Group	Dome Mines Ltd	4,440	22/08/2016	100
SPL 1452	Central Viti Levu	Dome Mines Ltd	42,570	26/08/2016	100
SPL 1454	Nasivi-Yaqara Deltas	Dome Mines Ltd	12,510	22/08/2016	100
SPL 1495 (Renewal pending)	Sigatoka Iron Sand	Magma Mines Ltd	2,522	13/02/2015	100