

## RESULTS OF GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were passed on a show of hands. The proxies cast for each resolution were as follows:

### Resolution 1 – Ratification of Placement carried out under Listing Rule 7.1

Valid proxy votes received in relation to the Resolution 1 were:

		<b>Voted</b>	<b>%</b>
a)	For	120,122,025	97.9
b)	Against	1,097,798	0.9
c)	Abstain	4,167	N/A
d)	Chairman	1,497,622	1.2

### Resolution 2 – Ratification of Placement carried out under Listing Rule 7.1A

Valid proxy votes received in relation to the Resolution 2 were:

		<b>Voted</b>	<b>%</b>
a)	For	120,122,025	97.9
b)	Against	1,097,798	0.9
c)	Abstain	4,167	N/A
d)	Chairman	1,497,622	1.2

### Resolution 3 – Approval for Mr HD Kennedy to participate in Placement

Valid proxy votes received in relation to the Resolution 3 were:

		<b>Voted</b>	<b>%</b>
a)	For	117,901,960	96.4
b)	Against	2,891,965	2.4
c)	Abstain	20,000	N/A
d)	Chairman	1,477,622	1.2
e)	Excluded	430,065	N/A

For and on behalf of  
**Pancontinental Oil & Gas NL**

**V Petrovic**  
**Company Secretary**

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