

ASX Companies Announcement Office

EXPIRY OF UNLISTED OPTIONS

Pancontinental (**ASX: PCL**) advises that 2,750,000 unlisted options, exercisable at \$0.123 each, (PCLAK) have now expired.

Pancontinental has no other options on issue.

For and on behalf of
Pancontinental Oil & Gas NL

Vesna Petrovic
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