

ASX Companies Announcement Office

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were voted on by a poll. The votes cast for each resolution were as follows:

Resolution 1 – Ratification of Placement carried out under Listing Rule 7.1

Votes received in relation to the Resolution were:

		Voted	%
a)	For	165,901,974	94.6
b)	Against	8,025,166	4.6
c)	Abstain	5,500	N/A
d)	Chairman	1,418,583	0.8
e)	Excluded	110,835,000	N/A

Resolution 2 – Approval for Mr HD Kennedy to participate in Placement

Votes received in relation to the Resolution were:

		Voted	%
a)	For	262,620,308	91.8
b)	Against	22,147,332	7.7
c)	Chairman	1,418,583	0.5

Resolution 3 – Approval for Mr RB Rushworth to participate in Placement

Votes received in relation to the Resolution were:

		Voted	%
a)	For	262,620,308	91.8
b)	Against	22,147,332	7.7
c)	Chairman	1,418,583	0.5

For and on behalf of
Pancontinental Oil & Gas NL

V Petrovic
Company Secretary

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