

27 OCTOBER 2017

RESULTS OF 2017 ANNUAL GENERAL MEETING

We wish to advise that, at the Annual General Meeting held on Friday 27 October 2017, and in accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary:

Res 1: Adopt Remuneration Report

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
202,986,082	999,605	4,827,132	784,258

The motion was carried on a show of hands as an ordinary resolution.

Res 2: Re-election of Mr Terrence John Strapp

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
239,775,015	1,934,456	4,847,392	376,996

The motion was carried on a show of hands as an ordinary resolution.

Res 3: Re-election of Mr Mark Andrew Hine

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
236,543,105	5,132,860	4,835,642	391,296

The motion was carried on a show of hands as an ordinary resolution.

Res 4: Ratification of issue of Shares under the Placement

The instructions given to validly appointed proxies in respect of the resolution were as follows:

For	Against	Proxy's discretion	Abstain
63,806,694	918,567	4,884,348	392,147

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully
AUSDRILL LIMITED



STRATI GREGORIADIS
Company Secretary

**BRINGING MORE
TO MINING**