

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the Annual General Meeting of the Company today were voted on by a poll. The votes cast for each resolution were as follows:

Resolution 2 – Remuneration Report

Votes received in relation to the Resolution were:

		Voted	%
a)	For	826,127,759	96.7
b)	Against	937,750	0.1
c)	Abstain	1,731,977	N/A
d)	Chairman	27,188,760	3.2
e)	Excluded	403,244,923	N/A

Resolution 3 – Re-election of EA Myers as a Director

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,228,827,682	97.7
b)	Against	2,152,750	0.2
c)	Abstain	1,061,977	N/A
d)	Chairman	27,188,760	2.1

Resolution 4 – Approval of 10% Placement Capacity

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,229,404,694	97.8
b)	Against	571,583	0.0
c)	Abstain	2,066,132	N/A
d)	Chairman	27,188,760	2.2

Resolution 5 – Approval of Employee Share Option Plan

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,230,617,082	97.8
b)	Against	398,583	0.0
c)	Abstain	247,394	N/A
d)	Chairman	27,188,760	2.2
e)	Excluded	779,350	N/A

Resolution 6 – Issue of Options to Related Party EA Myers

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,227,762,277	97.6
b)	Against	2,582,750	0.2
c)	Abstain	1,697,382	N/A
d)	Chairman	27,188,760	2.2

Resolution 7 – Issue of Options to Related Party V Petrovic

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,230,362,277	97.8
b)	Against	482,750	0.0
c)	Abstain	1,197,382	N/A
d)	Chairman	27,188,760	2.2

Resolution 8 – Issue of Options to Related Party RB Rushworth

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,230,362,277	97.8
b)	Against	482,750	0.0
c)	Abstain	1,197,382	N/A
d)	Chairman	27,188,760	2.2

For and on behalf of
Pancontinental Oil & Gas NL

V Petrovic
Company Secretary

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