

REQUEST FOR TRADING HALT

Pancontinental Oil & Gas NL ("Pancontinental") requests an immediate trading halt in respect of its securities.

In accordance with Listing Rule 17.1:

- (a) Pancontinental is seeking the trading halt pending the making of an announcement to the market in relation to a Share Sale Agreement;
- (b) Pancontinental is seeking the trading halt to assist in maintaining an orderly market in the trading of the company's securities and managing its disclosure obligations;
- (c) Pancontinental requests the trading halt until the earlier of the commencement of trading on Tuesday 3 July 2018 or Pancontinental releasing an announcement to the market concerning the capital raising; and
- (d) Pancontinental is not aware of any reason why the trading halt should not be granted.

For and on behalf of

Pancontinental Oil & Gas NL

Vesna Petrovic
Company Secretary

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