

**Form 604**  
**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To: Company Name/Scheme: TNG Limited  
 \_\_\_\_\_  
 ACN/ARSN: 12 000 617 023  
 \_\_\_\_\_

**1. Details of substantial holder (i)**

Name WARREN WILLAIM AND MARILYN HELENA BROWN  
 \_\_\_\_\_  
 ACN/ARSN (if applicable)  
 \_\_\_\_\_

There was a change in the interests of the Substantial holder on 17 / 06 / 2019  
 The previous notice was given to the company on 15 / 10 / 2018  
 The previous notice was dated 12 / 10 / 2018

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of Securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	80,000,000	8.64% BASED ON 925,610,913 SHARES ON ISSUE	84,000,000	7.47% BASED ON 1,124,545,124 SHARES ON ISSUE

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest or the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant interest Changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of Securities Affected	Person's votes affected
04/11/2014	W & M BROWN ATF WWB INV P/L S/F	HOLDING IN COMPANY DILUTED BY THE ISSUE OF 35,459,888 SHARES.	N/A	N/A	N/A
14/12/2018	W & M BROWN ATF WWB INV P/L S/F	HOLDING IN COMPANY DILUTED BY THE ISSUE OF 2,396,446 SHARES.	N/A	N/A	N/A
17/06/2018	W & M BROWN ATF WWB INV P/L S/F	HOLDING IN COMPANY DILUTED BY THE ISSUE OF 107,526,882 SHARES.	N/A	N/A	N/A

31/07/2019	W & M BROWN ATF WWB INV P/L S/F	PARTICIPATION IN ENTITLEMENT OFFER AND COMPANY ISSUE OF 53,550,797 SHARES.	\$232,500	2,500,000	2,500,000
31/07/2019	WW & MH BROWN	PARTICIPATION IN THE SHORTFALL OFFER.	\$93,000	1,000,000	1,000,000
31/07/2019	WWB INVESTMENTS PTY LTD	PARTICIPATION IN THE SHORTFALL OFFER.	\$46,500	500,000	500,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of Relevant Interest	Registered holder of securities	Person entitled To be registered As holder (8)	Nature of relevant Interest (6)	Class and Number of Securities	Person's votes
W & M Brown ATF WWB INV P/L S/F	W & M Brown ATF WWB INV P/L S/F	W & M Brown ATF WWB INV P/L S/F	REGISTERED HOLDER	ORDINARY 82,500,000	82,500,000
WW & MH BROWN	WW & MH BROWN	WW & MH BROWN	REGISTERED HOLDER	ORDINARY 1,000,000	1,000,000
WWB INVESTMENTS PTY LTD	WWB INVESTMENTS PTY LTD	WWB INVESTMENTS PTY LTD	REGISTERED HOLDER	ORDINARY 500,000	500,000

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association
1. W & M Brown ATF WWB INV P/L S/F	Associate of 2 and 3.
2. WW & MH BROWN	Associate of 1 and 3.
3. WWB INVESTMENTS PTY LTD	Associate of 1 and 2.

#### 6. Addresses

The addresses of person named in this form are as follows:


Name	Address
WARREN WILLIAM BRWN AND MARILYN HELENA BROWN	39 Gladstone Road, Sadliers Crossing QLD 4305

Print Name

Warren William Brown

Capacity Director

Sign here



Date 31 10 2019