

Details of Postponed General Meeting

As announced to the ASX on 29 June 2021, Pancontinental Oil & Gas NL (ASX: PCL) (Pancontinental) was forced to postpone the general meeting of its shareholders (Meeting) due to the lockdown imposed by the Government of Western Australia. Following the repeal of the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020*, the Company is of the view that the *Corporations Act 2001* (Cth) does not currently permit the Company to hold a virtual meeting.

Pancontinental confirms that the Meeting will now take place on Thursday, 29 July 2021 at 2:30pm (AWST) at 45 Ventnor Avenue, West Perth WA 6005.

As a result of postponing the Meeting, Pancontinental will accept completed Proxy Forms that are received by Pancontinental or its share registry by no later than 2:30pm (AWST) on Tuesday, 27 July 2021, being not less than 48 hours prior to the commencement of the Meeting. Any Proxy Forms received after that time will not be valid for the Meeting. Valid Proxy Forms already received by Pancontinental will remain effective for the Meeting. Pancontinental confirms that there is no change to the business of the Meeting as lodged with ASX on 1 June 2021.

Pancontinental will advise shareholders if there are any changes to the advice provided by the Government of Western Australia, in the event that it requires further changes to the scheduling of the Meeting.

Approved for release by the Board of Pancontinental Oil & Gas NL

For and on behalf of
Pancontinental Oil & Gas NL

Vesna Petrovic
Director & Company Secretary

Head Office – Level 2, 30 Richardson Street, West Perth, Western Australia 6005

Postal Address - PO Box 1154, West Perth, Western Australia 6872

Telephone +61 8 6363 7090

Facsimile +61 8 6363 7099

ACN 003 029 543