

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company today were voted on by a poll. The votes cast for each resolution were as follows:

Resolution 1 – Ratification of Prior Issue of Shares – Listing Rule 7.1A

Votes received in relation to the Resolution were:

		Voted	%
a)	For	147,271,000	58.0
b)	Against	106,486,057	42.0
c)	Abstain	10,520,667	N/A
d)	Excluded	1,660,875,073	N/A

20,156,339 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 2 – Ratification of Prior Issue of Options – Listing Rule 7.1

Votes received in relation to the Resolution were:

		Voted	%
a)	For	143,271,000	60.6
b)	Against	93,187,704	39.4
c)	Abstain	27,819,020	N/A
d)	Excluded	1,660,875,073	N/A

20,156,339 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 3 – Issue of Securities to Related Party – Ernest Anthony Myers

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,764,465,803	93.53
b)	Against	122,036,279	6.47
c)	Abstain	35,750,000	N/A

18,519,470 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 4 – Issue of Securities to Related Party – Roy Barry Rushworth

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,810,190,426	95.8
b)	Against	79,212,371	4.2
c)	Abstain	35,750,000	N/A

18,519,470 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 5 – Issue of Securities to Related Party – Vesna Petrovic

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,767,366,518	93.6
b)	Against	121,036,279	6.4
c)	Abstain	36,750,000	N/A

18,519,470 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 6 – Issue of Options to Director - Ernest Anthony Myers

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,762,705,780	93.4
b)	Against	123,796,302	6.6
c)	Abstain	35,750,000	N/A

18,519,470 shares are included in the above for which voting was at the discretion of the Chairman.

Resolution 7 – Issue of Options to Director - Vesna Petrovic

Votes received in relation to the Resolution were:

		Voted	%
a)	For	1,763,475,780	93.5
b)	Against	122,776,302	6.5
c)	Abstain	35,000,000	N/A

19,269,470 shares are included in the above for which voting was at the discretion of the Chairman.

Authorised for and on behalf of
Pancontinental Energy NL for release

V Petrovic
Executive Director
Company Secretary

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