



ISSUE OF SHARES AND LISTED OPTIONS

Pancontinental Energy NL has today lodged Appendices 2A and 3Y in relation to the issue of shares and listed options as approved in the Company's recent General Meeting held on 25 July 2023.

Details of the issues were disclosed in the Company's Notice of General Meeting lodged with ASX on 23 June 2023 and available at the link below: https://clients2.weblink.com.au/news/pdf_2%5C02678826.pdf

The offer under the Company's prospectus dated 19 May 2023 is now closed.

This announcement is authorised for release by the Company Secretary.

Pancontinental Energy NL
Vesna Petrovic
Executive Director and Company Secretary

PANCONTINENTAL ENERGY

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