



PANCONTINENTAL

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RESEARCH REPORT

Pancontinental Oil & Gas NL advises that a research report on the Company has been published by the Company's Corporate Advisors, Hartleys Limited.

To view a copy of the report, please visit the Company's website:

www.pancon.com.au/investor-centre/broker-reports

Yours sincerely,

For and on behalf of
Pancontinental Oil & Gas NL

V Petrovic
Company Secretary