

28 August 2013

Mr Sebastian Bednarczyk
Adviser, Issuers (Perth)
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sebastian,

2013 ANNUAL FINANCIAL REPORT AND APPENDIX 4E

I am pleased to attach the following items for immediate release to the market:

1. ASX release on the Company's financial results for the 12 months ended 30 June 2013 and operations update.
2. 2013 Annual Financial Report and Appendix 4E.
3. 2013 Annual Financial Results Presentation and Operations Update.

A teleconference on the FY2013 financial results with Sandfire's Managing Director and CEO, Mr Karl Simich, and Chief Financial Officer, Mr Matthew Fitzgerald, will be held for the investment community on Wednesday 28 August, commencing at **10.00am (WST) / 12.00pm (AEST)**. Investors, brokers and analysts can join the teleconference by dialling the following numbers:

Within Australia (Toll Free): **1 800 558 698**
International: **+61-2 9007 3187**
Audio Access Code: **731498**

In addition, a live webcast of the teleconference and synchronised slide presentation will be available via the BRR Media service by clicking on the following link: <http://www.brrmedia.com/event/115085/>

Please note that a recording of the webcast presentation and investor teleconference will be available for replay shortly after the conclusion of the teleconference. This can be accessed via the BRR Media link above or at the Sandfire website at <http://www.sandfire.com.au>.

Yours sincerely,

Matthew Fitzgerald
Chief Financial Officer and Company Secretary

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