



Mr Jeremy Newman

Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park, 152-158
St Georges Terrace |
Perth WA 6000

Dear Mr Newman,

Africa Independents Conference Presentation

In response to your query regarding the recently lodged Africa Independents Conference Presentation we can advise the following:

Additional disclosure statements which were previously provided in the presentation appendix have now also been provided on the same page as the resource estimates.

Yours sincerely for and on behalf of
Pancontinental Oil & Gas NL

Vesna Petrovic, Company Secretary

Head Office - Ground Floor, 288 Stirling Street, Perth, Western Australia 6000
Postal Address - PO Box 8260, Perth Business Centre, Western Australia 6849
Telephone +61 8 9227 3220 Facsimile +61 8 9227 3211
ACN 003 029 543