

ASX Companies Announcement Office

RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

This notice is issued pursuant to ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the Annual General Meeting of the Company today were passed on a show of hands. The proxies cast for each resolution were as follows:

Resolution 2 – Remuneration Report

Valid proxy votes received in relation to the Resolution for the Remuneration Report were:

		Voted	%
a)	For	91,792,918	67.2
b)	Against	38,260,190	28.0
c)	Abstain	105,000	N/A
d)	Chairman	6,565,489	4.8
e)	Excluded	133,731,667	N/A

Resolution 3 – Re-election of HD Kennedy as a Director

Valid proxy votes received in relation to the Resolution for the re-election of HD Kennedy were:

		Voted	%
a)	For	263,301,371	97.4
b)	Against	187,388	0.1
c)	Abstain	121,666	N/A
d)	Chairman	6,844,839	2.5

Resolution 4 – Approval of 10% Placement Capacity

Valid proxy votes received in relation to the Resolution for the approval of the 10% Placement Capacity were:

		Voted	%
a)	For	263,401,759	97.4
b)	Against	458,666	0.2
c)	Abstain	-	N/A
d)	Chairman	6,594,839	2.4

Resolution 5 – Renewal of Proportional Takeover Approval Provisions in Constitution

Valid proxy votes received in relation to the Resolution for the Renewal of Proportional Takeover Approval Provisions in the Constitution were:

		Voted	%
a)	For	250,323,371	97.2
b)	Against	537,054	0.2
c)	Abstain	13,000,000	N/A
d)	Chairman	6,594,839	2.6

For and on behalf of
Pancontinental Oil & Gas NL

V Petrovic
Company Secretary

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