

## Repayment of Convertible Notes

Pancontinental Oil & Gas NL (ASX:PCL) ("Pancontinental" or the "Company") refers to the Convertible Notes issued to sophisticated investors on 27 March 2018, with a total value of \$1.6 million.

The Convertible Notes have matured and the Company is pleased to announce that it has repaid the Convertible Notes together with accrued interest in full by cash and is accordingly discharged and released from all obligations and liabilities under the Convertible Notes.

For and on behalf of  
**Pancontinental Oil & Gas NL**

**Ernie Myers**  
CEO & Executive Director

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